



---

## VILLAGE OF CALEDONIA UTILITY DISTRICT MEETING AGENDA

Wednesday, July 7, 2021 at 6:00 p.m.  
Caledonia Village Hall - 5043 Chester Lane

**THIS WILL BE AN IN-PERSON MEETING**

1. **Meeting Called to Order**
2. **Roll Call**
3. **Approval of Minutes**
  - a. Utility District Regular Meeting – June 2, 2021
4. **Citizen Comments**
5. **Communications and Announcements**
  - a. Racine Water Utility Agenda & Minutes
  - b. Racine Wastewater Utility Agenda & Minutes
  - c. Operator, Operator Apprentice, & Utility Technician Position Discussion – Michelle Tucker
  - d. Thank You Email from North Shore Animal Hospital
6. **Approval of O&M Bills**
  - a. O&M Bills related to the Sewer Utility District
  - b. O&M Bills related to the Water Utility District
  - c. O&M Bills related to the Storm Water Utility District
7. **Project Updates**
  - a. Construction Contract Status
  - b. Riverbend Drive Lift Station Safety Site
  - c. Riverbend Lift Station & Forcemain Upgrade
  - d. DeBack Industrial Park Phase 3 Improvements
  - e. Annual Televising Program – Sanitary Sewer
  - f. Water Impact Fee / Sewer Connection Fee Update
  - g. EPA Risk & Resilience Assessment and Emergency Response Plan
  - h. Hoods Creek Attenuation Basin Expansion
  - i. Central Lift Station Safety Site & Attenuation Basin
  - j. North Kremer Watermain Project
  - k. Dominican Lift Station Rehab Project
  - l. Concord Apartments Meter Vault
  - m. Hoods Creek – Aldebaran Brushing Project
  - n. Tanglewood Avenue Storm Sewer Replacement Project
  - o. Wind Point West Subdivision Project
  - p. GIS Updates
  - q. Alcyn Drive
  - r. Douglas Avenue OMG Ditch Project
  - s. Turtle Creek Restoration
8. **Action Items**
  - a. 5605 Eagle Point Drive – Water billing concern/complaint
  - b. North Kremer Watermain Project – Contract Award
  - c. 2021 Pavement Replacement Project – Contract Award
  - d. T-Mobile/Sprint Lease on Crestview Water Tower
  - e. Lighthouse Drive Lift Station Upgrade – Final Acceptance
  - f. Rio Vista, Shorewood & Stonebridge Utility Improvements – Change Order #1
  - g. Rio Vista, Shorewood & Stonebridge Utility Improvements – Final Acceptance
  - h. Briarwood 1<sup>st</sup> Amendment to Development Agreement – Authorization of Signatures
  - i. Smoke Testing Discussion
9. **Adjournment**

**Village of Caledonia Utility District Meeting**  
**June 2, 2021**

**1. Meeting Called to Order** – The Regular Meeting of the Village of Caledonia Utility District was held on Wednesday, June 2, 2021. The meeting was called to order by President Howard Stacey at 6:00 pm.

**2. Roll Call** – Those present were President Howard Stacey, Commissioners Michael Pirk, Tony Minto, Dave Ruffalo, John Strack, Nick Sullivan, and Trustee Lee Wishau. Also, present were Utility Manager Robert Lui, and Utility Director Anthony Bunkelman.

**3. Approval of Minutes**

a. Upon a motion by Minto and seconded by Wishau, the Commission approved the minutes from the Utility District’s previous regular meeting held May 5<sup>th</sup>, 2021, with the correction of John Strack being present at the meeting. A copy of the minutes has been furnished to each Commissioner. **Motion carried.**

**4. Citizen Comments – None.**

**DRAFT**

**5. Communications and Announcements**

**a. Racine Water Utility Agenda & Minutes**

The Commission looked over the April 27<sup>th</sup> Minutes and the May 18<sup>th</sup> Agenda for the Racine Water Utility.

**b. Racine Wastewater Utility Agenda & Minutes**

The Commission looked over the April 27<sup>th</sup> Minutes, and the May 18<sup>th</sup> Agenda for the Racine Wastewater Utility. Director Bunkelman noted that the Racine Wastewater Commission approved 2 sewer extensions for the Caledonia Utility District.

**c. Operator Position & Engineering Tech Position**

7 Applications were received for the Operator Position. Currently reviewing the applications. Director Bunkelman had updated the Utility District Technician job description and shared it with the Commission. The job description was submitted to the administrator for comment.

**d. 2020 Consumer Confidence Report (CCR)**

The 2020 CCR was posted on the Village website and had approximately 400 printed to distribute. The website link is being placed on the quarterly utility bills. The CCR was in the packet for the Commission.

**6. Approval of O&M Bills**

a. Upon a motion by Wishau and seconded by Minto, the Commission approved payment of O&M Bills, related to the Sewer Utility District totaling \$96,026.91. **Motion carried.**

- b. Upon a motion by Wishau and seconded by Strack, the Commission approved payment of O&M Bills, related to the Water Utility District totaling \$73,607.77. **Motion carried.**
- c. Upon a motion by Wishau and seconded by Sullivan, the Commission approved payment of O&M Bills related to the Storm Water Utility District totaling \$4,499.41. **Motion carried.**

**DRAFT**

**7. Project Updates**

**a. Construction Contract Status**

The current contract statuses were shared with the Commissioners.

**b. Riverbend Lift Station Safety Site**

Met with Foth on project. Will be scheduling a site visit for a walk through. Working on Facilities Plan. Up to modeling portion of the report. Working on seeing what effect the Hoods Creek Attenuation Basin will have on the Lift Station. To be completed by July 2021 and submitted to the DNR by September 2021. Preliminary design to be ready by June 2021. Proposed to be bid in January 2022 with Construction February 2022 – September 2022.

**c. Riverbend Lift Station & Forcemain Upgrade**

Working on Facilities Plan. To be completed by July 2021 and submitted to the DNR by September 2021.

**d. Lighthouse Drive Lift Station Upgrade Site**

Project completed. Contacted QSP Utility about final pay request.

**e. Rio Vista Shorewood & Stonebridge Utility Improvements**

Project near completion. Punch list items remain.

**f. DeBack Industrial Park Phase 3 Improvements**

Provided Village Board with alternatives for their approval.

**g. Annual Televising Program – Sanitary Sewer**

Began performing repairs that staff can perform.

**h. Water Impact Fee / Sewer Connection Fee Update**

Working on various alternatives for discussion with the District. Issues arise with comparing how fees are calculated now vs what is proposed. Currently is 1 base plus 1 REU, proposed is just REU.

**i. EPA Risk & Resilience Assessment and Emergency Response Plan**

Water Utility RRA is ready to be submitted to EPA. Began work on Sewer plan. Will be meeting again in the future on sewer plan.

**j. Hoods Creek Attenuation Basin Expansion**

Ray Leffler working on locations for excavated material. Ray has reached out to ATC for relocating the road. Awaiting response. Proposed to be bid in August 2021 with Construction September 2021 – August 2022.

**k. Central Lift Station Safety Site & Attenuation Basin**

Met with Foth to discuss Facilities Plan. Preparing to send to the DNR soon. Preliminary Design being worked on. Proposed to be bid in April 2023 with Construction May 2023 – July 2024.

**DRAFT**

**l. North Kremer Watermain Project**

Received 90% plans for watermain layout. Reviewed and working to have bid out by July 1. Looking to advertise on June 17<sup>th</sup> and 24<sup>th</sup>.

**m. Dominican Lift Station Rehab Project**

90% plans received and under review. Met with Foth on plan review and worked out several items. Still some items to work through. Submitted to DNR for approval. Working on preparing information for direct purchase for Finance Committee. Proposed to be bid in July/August 2021 with construction August 2021 – February 2022.

**n. Hoods Creek – Aldebaran Brushing Project**

Working with contractor to have log jams removed.

**o. Tanglewood Avenue Storm Sewer Replacement Project**

Project completed. Awaiting Final Pay Request. Retainage remains on contract.

**p. Wind Point West Subdivision Project**

Project completed. Awaiting Final Pay Request. Retainage remains on contract.

**q. GIS Updates**

Hyperlinking of Easement documents and Storm Sewer Projects ongoing. Will be gathering Subdivision Plats and Subdivision Plans as time allows.

**r. Alcyn Drive – Drainage Complaint**

Waiting for contractor pricing. Then will respond to owners.

**s. Douglas Avenue – OMG Ditch Project**

Foth proceeding with plans to get out for bidding and construction in 2021. Looking to bid in July 2021 to be ready to go when crops come off.

**t. Turtle Creek Restoration**

Received files from Root Pike WIN for project. Preparing information for necessary easements. Forwarded information to surveyor for Legal Descriptions of Easements. Started preparation of Relocation Order.

**8. Action Items**

**a. Resolution 2021-01 – Resolution Approving the 2020 Compliance, Maintenance Annual Report for the Caledonia Utility District**

Director Bunkelman explained each section of the CMAR to the Commission. Overall, the District received a grade of A on the CMAR.

Upon a motion by Minto and seconded by Sullivan, the Commission moved to adopt Resolution 2021-01. **Motion carried.**

**DRAFT**

**b. Deepwood Drive CSM – Sanitary Sewer Plan Approval**

Director Bunkelman gave an overview of the proposed sanitary sewer extension for this CSM which is located in the Village of Wind Point.

Upon a motion by Sullivan and seconded by Wishau, the Commission moved to approve the Sanitary Sewer Plan for the Deepwood CSM subject to conditions in Director Bunkelman’s memo. **Motion carried.**

**c. Concord Apartments Master Meter Installation Relocation Order**

Director Bunkelman gave an explanation of the need for a master meter at Concord Apartments and also discussion the process with a Relocation Order.

Upon a motion by Sullivan and seconded by Ruffalo, the Commission moved to forward a Relocation Order to the Village Board to obtain the necessary easements for a Master Water Meter Installation Project for the Concord Apartments. **Motion carried.**

**9. Adjournment**

Upon a motion by Minto and seconded by Pirk, the Commission moved to adjourn the regular meeting at 6:47pm. **Motion carried.**

Respectively submitted,  
Anthony A. Bunkelman P.E. Utility Director



# City of Racine

City Hall  
730 Washington Ave.  
Racine, WI 53403  
www.cityofracine.org

## Meeting Minutes - Draft

### Waterworks Commission

---

Tuesday, May 18, 2021

4:00 PM

Virtual - Zoom

---

#### Roll Call

**PRESENT:** 7 - Terry McCarthy, Natalia Taft, John Tate II, Stacy Sheppard, Shannon Powell, Matthew Rejc and Cory Mason

**ABSENT:** 1 - Paul Vornholt

[0292-21](#)

**Subject:** Approval of Minutes for the April 27, 2021 Meeting

**Recommendation:** Approve

**A motion was made by Mayor Mason, seconded by Sheppard, that this file be Approved**

[0403-21](#)

**Subject:** Project Report

A) DNR Diversion Report

**Recommendation:** Receive and File

*Reports given by Staff*

**A motion was made by McCarthy, seconded by Secretary Taft, that this file be Received and Filed**

[0397-21](#)

**Subject:** Presentation of the 2020 Audit from Clifton Larson Allen - Shannon Small Invited to Meeting

**Recommendation:** Approve and File

*Presentation of the 2020 audit results given by Shannon Small from Clifton Larson Allen. It was the auditor's opinion the financial statement, in all material respects, present fairly the financial position of the Utility as of December 31, 2020 in accordance with generally accepted accounting principles. A lack of separation of duties because of the small staff size is an ongoing recognized deficiency.*

**A motion was made by Mayor Mason, seconded by Sheppard, that this file be Received and Filed**

[0344-21](#)

**Subject:** Bid Opening Results on Contract W-21-1, Perry Avenue Tank Roof Replacement

**Recommendation:** Approve

*The Interim General Manager submitted the bid results on Contract W-21-1, in the amount of \$1,410,000.00 and recommended approval to the lowest responsible bidder, that being General Construction Services, Inc.*

**A motion was made by Mayor Mason, seconded by Sheppard, that this file be Approved**

[0161-21](#)

**Subject:** Bid Opening Results on Contract W-21-2, 42-inch Transmission Water Main Phase 2

**Recommendation:** Deny

*The Interim General Manager submitted the bid results on Contract W-21-2, in the amount of \$4,957,555.00 and recommended approval to the lowest responsible bidder, that being A.W Oakes & Son, Inc. Further reports were given by Ken Ward from Ruekert-Mielke in regards to the needs of awarding this contract to maintain efficient system operation. It is the recommendation of the Commission to reject the bid and re-bid at a later date, due to local traffic concerns from other area construction projects.*

**A motion was made by Secretary Taft, seconded by Mayor Mason, that this file be Denied**

[0134-21](#)

**Subject:** Bid Opening Results on Contract W-21-3, 42-inch Transmission WM Phase 3

**Recommendation:** Deny

*The Interim General Manager submitted the bid results on Contract W-21-3, in the amount of \$7,492,500.00 and recommended approval to the lowest responsible bidder, that being S.J. Louis Construction, Inc. Further reports were given by Ken Ward from Ruekert-Mielke in regards to the needs of awarding this contract to maintain efficient system operation. It is the recommendation of the Commission to reject the bid and re-bid at a later date, due to local traffic concerns from other area construction projects.*

**A motion was made by Secretary Taft, seconded by Mayor Mason, that this file be Denied**

[0343-21](#)

**Subject:** Bid Opening Results on Contract W-20-7, Low Lift Pump VFD Replacement

**Recommendation:** Approve

*The Interim General Manager submitted the bid results on Contract W-20-7, in the amount of \$1,470,000.00 and recommended approval to the lowest responsible bidder, that being Next Electric LLC.*

**A motion was made by Mayor Mason, seconded by McCarthy, that this file be Approved**

[0345-21](#)

**Subject:** Bid Opening Results on Contract W-21-9, Hubbard Street Improvements

**Recommendation:** Approve

*The Interim General Manager submitted the bid results on Contract W-21-9, in the amount of \$134,250.00 and recommended approval to the lowest responsible bidder, that being Earth X.*

**A motion was made by Mayor Mason, seconded by Sheppard, that this file be Approved**

[0300-21](#)

**Subject:** Intergovernmental Agreement between the City of Racine, Racine Water Utility and Village of Mount Pleasant relating to cost sharing on Oakes Rd infrastructure projects

**Recommendation of the Waterworks Commission on May 18, 2020:** Approve and Refer to the Finance and Personnel Committee

**Staff Recommendation to the Finance and Personnel Committee on 05-24-2021:** To approve.

**Fiscal Note:** None at this time.

**A motion was made by McCarthy, seconded by Sheppard, that this file be Referred Finance and Personnel Committee**

[0303-21](#)

**Subject:** Proposal from R.A. Smith, Inc. for professional services regarding engineering design of Oakes Road Water Main Relay

**Recommendation:** Approval

*The Interim General Manager submitted a proposal from R.A. Smith, Inc for water main relocation engineering design services on the Oakes Rd infrastructure project in the amount of \$6,000.00 and recommended approval.*

**A motion was made by McCarthy, seconded by Secretary Taft, that this file be Approved**

**Adjournment**

*There being no further business, the meeting was adjourned at 5:14 p.m.*





# City of Racine

City Hall  
730 Washington Ave.  
Racine, WI 53403  
www.cityofracine.org

## Meeting Minutes - Draft

### Wastewater Commission

---

Tuesday, May 18, 2021

4:30 PM

Virtual - Zoom

---

#### Roll Call

**PRESENT:** 12 - Terry McCarthy, Natalia Taft, John Hewitt, Daryl Lynaugh, Anthony Bunkelman, Robert Lui, Stacy Sheppard, Shannon Powell, Claude Lois, John Tate II, Matthew Rejc and Cory Mason

**ABSENT:** 2 - Thomas Friedel and Jerrold Klinkosh

[0233-21](#)

**Subject:** Approval of Minutes for the April 27, 2021 Meeting

**Recommendation:** Approve

**A motion was made by Sheppard, seconded by Lui, that this file be Approved**

[0398-21](#)

**Subject:** Subject: Presentation of the 2020 Audit from Clifton Larson Allen - Shannon Small Invited to Meeting

**Recommendation:** Receive and File

*Presentation of the 2020 audit results given by Shannon Small from Clifton Larson Allen. It was the auditor's opinion the financial statement, in all material respects, present fairly the financial position of the Utility as of December 31, 2020 in accordance with generally accepted accounting principles. A lack of separation of duties because of the small staff size is an ongoing recognized deficiency.*

**A motion was made by Lui, seconded by Mayor Mason, that this file be Received and Filed**

#### CLOSED SESSION

**A motion was made to enter into closed session by Rejc, seconded by Powell**

**AYES:** Mayor Mason, Rejc, Sheppard, McCarthy, Tate II, Powell, Taft, Lynaugh, Lois, Lui, Hewitt

[0071-21](#)

**Subject:** Briefing on the CNH property acquisition. Attorney, Art Harrington invited

**Recommendation on February 17, 2021:** Defer

**Received and Filed**

#### OPEN SESSION

**A motion was made by Tate II, seconded by Mayor Mason to go into open session**

**AYES: Lui, Hewitt, Lynaugh, Taft, Mayor Mason, Rejc, Sheppard, McCarthy, Tate II, Powell**

[0135-21](#)

**Subject:** CNH property exclusivity and access agreement eighth amendment

**Recommendation:** Approve

*The Interim General Manager presented the exclusivity agreement and recommended approval of an eighth amendment to extend the expiration for a six month period expiring December 7, 2021.*

**A motion was made by Lui, seconded by Mason, that this Communication be Approved. The motion PASSED by the following vote:**

**AYES:** 9 - McCarthy  
Taft  
Lynaugh  
Lui  
Sheppard  
Powell  
Tate II  
Rejc  
Mason

**ABSENT:** 2 - Friedel  
Klinkosh

**ABSTENTIONS:** 2 - Hewitt  
Lois

[0377-21](#)

**Subject:** Change Order No. 1 on Contract A-21, 4th Street and Lake Avenue Utility Relocations

**Recommendation:** Approve

*The Interim General Manager presented change order no 1. for a one month time extension toward the substantial completion and final completion dates.*

**A motion was made by Lui, seconded by Mason, that this file be Approved**

[0385-21](#)

**Subject:** Request from Village of Caledonia for a sanitary sewer extension for Audubon Arboretum

**Recommendation:** Approve

*The Interim General Manager presented the sanitary sewer extension for Audubon Arboretum phases land 2 to serve 54 single family residential lots. Project plans have been approved by the Caledonia Utility District.*

**A motion was made by Lui, seconded by Lois, that this file be Approved**

[0404-21](#)

**Subject:** Request from Village of Wind Point for a sanitary sewer extension for Deepwood Drive CSM

**Recommendation:** Approve

*The Interim General Manager presented the sewer extension for Deepwood Drive CSM to serve 4 residential lots. Project plans have been approved by the Caledonia Utility District.*

**A motion was made by Lui, seconded by Lois, that this file be Approved**

### **Adjournment**

*There being no further business, the meeting was adjourned at 6:23 p.m.*



# City of Racine

City Hall  
730 Washington Ave.  
Racine, WI 53403  
www.cityofracine.org

## Meeting Agenda - Draft Wastewater Commission

---

Tuesday, June 1, 2021

4:00 PM

City Hall Annex, Room 227

---

### Roll Call

[0443-21](#)

**Subject:** Proposal from IRS Roofing Services, Inc. for engineering design and project oversight for Lift Station #1 roof replacement

**Attachments:**

[proposal](#)

[0444-21](#)

**Subject:** Compliance Maintenance Annual Report (CMAR) for 2020

**Attachments:**

[cmar draft](#)

[0445-21](#)

**Subject:** Facilities Plan presentation by Rusty Schroedel from AECOM

### Closed Session

*It is intended that Wastewater Commission will convene in closed session pursuant to Wisconsin Statutes section 19.85(1)(e) to address matter that, for competitive or bargaining reasons, requires a closed session, and which, if publicly noticed, would compromise such negotiation and bargaining strategy. It is also the intent that open session will follow closed session.*

[0458-21](#)

**Subject:** Communication from the Interim General Manager requesting the Wastewater Commission meet in closed session regarding bargaining and development opportunities within the City of Racine, which, for competitive and bargaining reasons, requires a closed session.

### Open Session

*The Wastewater Commission will return to open session and may take actions on items discussed in closed session.*

### Adjournment

**If you are disabled and have accessibility needs or need information interpreted for you, please contact the office of the General Manager at 262.636.9181 at least 48 hours prior to this meeting.**

**For virtual access:**

**Please click the link below to join the webinar:**

**[https://cityofracine-org.zoom.us/j/97183329181?](https://cityofracine-org.zoom.us/j/97183329181?pwd=bXhVTzdTcWJnVUgyOTQrVTVZQkdHQT09)  
[pwd=bXhVTzdTcWJnVUgyOTQrVTVZQkdHQT09](https://cityofracine-org.zoom.us/j/97183329181?pwd=bXhVTzdTcWJnVUgyOTQrVTVZQkdHQT09)**

**Passcode: 709200**

**Or iPhone one-tap :**

**US: +19292056099,,97183329181#,,,,\*709200# or  
+13017158592,,97183329181#,,,,\*709200#**

**Or Telephone:**

**Dial(for higher quality, dial a number based on your current location):**

**US: +1 929 205 6099 or +1 301 715 8592 or +1 312 626 6799 or +1 669 900 6833 or  
+1 253 215 8782 or +1 346 248 7799**

**Webinar ID: 971 8332 9181**

**Passcode: 709200**



# City of Racine

City Hall  
730 Washington Ave.  
Racine, WI 53403  
www.cityofracine.org

## Meeting Minutes - Draft

### Wastewater Commission

---

Tuesday, June 1, 2021

4:00 PM

City Hall Annex, Room 227

---

#### Roll Call

**PRESENT:** 12 - Terry McCarthy, Natalia Taft, John Hewitt, Anthony Bunkelman, Robert Lui, Stacy Sheppard, Shannon Powell, Thomas Friedel, Claude Lois, John Tate II, Matthew Rejc and Cory Mason

**EXCUSED:** 2 - Daryl Lynaugh and Jerrold Klinkosh

[0443-21](#)

**Subject:** Proposal from IRS Roofing Services, Inc. for engineering design and project oversight for Lift Station #1 roof replacement

**Recommendation:** Approve

*The Interim General Manager presented a proposal for engineering design, bidding, and construction related services. The services fees will be 7 percent of the lowest responsible bid with a minimum of \$2,500.00 and recommended approval.*

**A motion was made by Lui, seconded by Mason, that this file be Approved**

[0444-21](#)

**Subject:** Compliance Maintenance Annual Report (CMAR) for 2020

**Recommendation:** Approve

*The Wastewater Superintendent submitted the 2020 Racine Wastewater Utility Compliance Maintenance Annual Report (CMAR) in which the Utility received a Grade "A" in all categories. The Wastewater Commission authorized a Resolution that the CMAR was reviewed and approved.*

**A motion was made by Lui, seconded by Secretary McCarthy, that this file be Approved**

[0445-21](#)

**Subject:** Facilities Plan presentation by Rusty Schroedel from AECOM

**Recommendation:** Receive and File

*Presentation given by Rusty Schroedel on the facilities plan.*

**Received and Filed**

#### Closed Session

**A motion was made to enter into closed session by Lui, seconded by Sheppard**

**AYES:** Lois, Hewitt, Sheppard, McCarthy, Rejc, Mayor Mason, Powell, Taft, Tate

**II**[0458-21](#)

**Subject:** Communication from the Interim General Manager requesting the Wastewater Commission meet in closed session regarding bargaining and development opportunities within the City of Racine, which, for competitive and bargaining reasons, requires a closed session.

**Recommendation:** Approve

*Closed session discussion.*

**Open Session**

**A motion was made by Lui, seconded by Tate II to go into open session**

**AYES:** Lois, Hewitt, Sheppard, McCarthy, Rejc, Mayor Mason, Powell, Taft, Lui, Tate II

**A motion was made by Mayor Mason, seconded by Powell to approve waiver for Godfrey & Kahn discussed in closed session**

**Adjournment**

*There being no further business, the meeting was adjourned at 5:29 p.m.*

## **BUSINESS OF THE UTILITY COMMISSION**

MEETING DATE: July 7, 2021

PLACEMENT Discussion Item

ITEM TITLE: Utility Hiring Updates

SUBMITTED BY: Michelle Tucker

### SUMMARY EXPLANATION:

As you know, the Utility District has had challenges filling open positions this year. Our difficulties are fairly typical of what all municipalities are facing. Given the challenges of the current job market, our recruitment process and strategy are very important, so I have been conducting research and market analysis to determine where our weaknesses are, where our strengths are, and what we need to do to make ourselves more competitive for the limited pool of candidates. While I am still working on this process, there are some observations and recommendations I can already share.

- While our wage range for our operator position is extremely competitive, our Apprentice position is very low compared to other similar positions. For example, the City of Racine is offering \$23/hour to their Operators in Training. Our current wage range for our Apprentice position is \$18.10-\$23.60/hour. To become more competitive for our Apprentice position, it is my recommendation that we increase the wage range and retitle the position to be an Operator in Training, which is a more typical title for the position. We will also be reducing the timeframe for the position from three years to two years.
- As noted, our Operator range is very competitive. Unfortunately, our staff do not fall within the range as we would expect based on their longevity and their performance. For example, none of our operators are above the midpoint for the range despite many years of experience and strong performance. Additionally, increasing our Apprentice wages places our current operators too close in pay to the future Operators in Training. It is my recommendation that the operators receive small pay adjustments, so they fall in the range better. These increases will be covered in our 2021 budget by the money saved by not yet filling the budgeted operator position this year, so no additional monies will be requested. Exact numbers for these increases will go before the Personnel Committee in July.
- We are working on creating a Utility District Technician/GIS Specialist position and a potential Technician Intern position. These job descriptions are still in process.
- I am currently working on job ads for the positions we want to post this year, as well as some specific strategies to reach more candidates for the positions. One of our strategies will be to emphasize the job security for public sector employees vs. those in private industry.
- We hope to post our Operator in Training position in late July/early August; we will repost our Operator position in the fall when the seasonal work is ending, and a time frame has not been determined for posting the Technician position.



## **Tony Bunkelman**

---

**From:** ericlorij@aol.com  
**Sent:** Thursday, June 10, 2021 7:02 PM  
**To:** Tony Bunkelman; Kathy Kasper  
**Subject:** Sewer issues at my business

Hello

I wanted to let you know how grateful I am for the quick response and great service from the water utility staff. I called the Village Hall because when I looked up the sewer and water service number it listed you as being closed. (Somehow I missed the emergency number.) The woman at the village was great and agreed to find someone to help me. Blaise (not sure if first or last name) was wonderful. He got here very quickly, checked the pipe, came in and discussed his findings and gave me some great advice. I am extremely grateful for the village of Caledonia and the great service that I continuing receive and this experience was no exception.

Thank you so much!

Lori

Lori Jensen Practice Manager/Co-owner  
North Shore Animal Hospital  
4630 Douglas Avenue  
Racine, WI 53402  
262-639-7500

Vendor	Vendor Name	Invoice Number	Description	Invoice Date	Net Invoice Amount	Amount Paid	Date Paid	GL Account and Title
<b>ACH - SUPERFLEET</b>								
1730	ACH - SUPERFLEET	06/20/2021	FUEL FOR DISTRICT VEHICLES	06/29/2021	148.90	.00		501-00-63200 Fuel, Oil, Fluids
1730	ACH - SUPERFLEET	EJ974 061121	FUEL FOR DISTRICT VEHICLES	06/16/2021	219.65	.00		501-00-63200 Fuel, Oil, Fluids
Total ACH - SUPERFLEET:					368.55	.00		
<b>ACH - WE ENERGIES</b>								
380	ACH - WE ENERGIES	06/17/2021	GAS & ELECTRIC SERVICE AT	06/30/2021	39,139.99	.00		501-00-64140 Utilities
Total ACH - WE ENERGIES:					39,139.99	.00		
<b>BOND TRUST SERVICES CORP</b>								
224	BOND TRUST SERVICES CORP	63193	WATER SYSTEM AND SEWERA	03/11/2021	200.00	.00		501-00-61000 Professional Services
Total BOND TRUST SERVICES CORP:					200.00	.00		
<b>CHICOS LLC</b>								
345	CHICOS LLC	26992	STROBE LIGHTS FOR NEW VAN	05/14/2021	242.98	.00		501-04-65140 Vehicle Replacement
Total CHICOS LLC:					242.98	.00		
<b>CONCRETE SPECIALTIES COMPANY</b>								
395	CONCRETE SPECIALTIES COM	270030984	MANHOLE ADJUSTING RINGS	06/04/2021	300.00	.00		501-00-64240 Building Repairs & Maintenance
Total CONCRETE SPECIALTIES COMPANY:					300.00	.00		
<b>D.W. DAVIES &amp; CO</b>								
437	D.W. DAVIES & CO	1607363	WEED KILLER	05/21/2021	285.12	.00		501-00-64240 Building Repairs & Maintenance
Total D.W. DAVIES & CO:					285.12	.00		
<b>EHLERS INVESTMENT PARTNERS</b>								
584	EHLERS INVESTMENT PARTNE	63192	2012A SERIES CORP PURPOSE	05/01/2021	400.00	.00		501-00-61000 Professional Services
Total EHLERS INVESTMENT PARTNERS:					400.00	.00		
<b>EWALD VENUS FORD LLC</b>								
629	EWALD VENUS FORD LLC	39610	NEW 2021 VAN	05/12/2021	15,521.75	.00		501-04-65140 Vehicle Replacement

Vendor	Vendor Name	Invoice Number	Description	Invoice Date	Net Invoice Amount	Amount Paid	Date Paid	GL Account and Title
Total EWALD VENUS FORD LLC:					15,521.75	.00		
<b>FOTH INFRASTRUCTURE &amp; ENVIRO, LLC</b>								
666	FOTH INFRASTRUCTURE & EN	72996	RIVERBEND SAFETY SITE	06/25/2021	24,151.00	.00		501-18725-000 CIP-Riverbend Safety Site
666	FOTH INFRASTRUCTURE & EN	72998	SEWER MODELING	06/25/2021	653.00	.00		501-18727-000 CIP-Sewer Modeling
666	FOTH INFRASTRUCTURE & EN	72999	LIGHTHOUSE DRIVE L.S. PUNC	06/25/2021	2,100.38	.00		501-18707-000 CIP-Lighthouse Lift Station
666	FOTH INFRASTRUCTURE & EN	73000	CADDY VISTA L.S. PUNCHLIST	06/25/2021	1,668.20	.00		501-18729-000 Caddy Vista Lift Stations
666	FOTH INFRASTRUCTURE & EN	73004	RIO VISTA / SHOREWOOD DRIV	06/25/2021	5,033.43	.00		501-18731-000 CIP-Stonebridge Drive
666	FOTH INFRASTRUCTURE & EN	73006	SOUTH LANE SEWER RELAY P	06/25/2021	3,144.94	.00		501-18735-000 CIP-South Lane Sanitary Sewer
666	FOTH INFRASTRUCTURE & EN	73007	HOODS CREEK ATTENUATION	06/25/2021	52,923.60	.00		501-18736-000 CIP-Hoods Creek Attenuation
666	FOTH INFRASTRUCTURE & EN	73009	GENERAL ENGINEERING	06/25/2021	834.00	.00		501-00-61340 Engineering Design Charges
666	FOTH INFRASTRUCTURE & EN	73011	CMOM REPORT	06/25/2021	425.00	.00		501-00-61340 Engineering Design Charges
666	FOTH INFRASTRUCTURE & EN	73015	2021 SEWER TELEVISIONING	06/25/2021	1,353.00	.00		501-18710-000 CIP-Annual Sewer Televisor
666	FOTH INFRASTRUCTURE & EN	73016	GIS MAPPING	06/25/2021	4,952.25	.00		501-18704-000 CIP-GIS Mapping
Total FOTH INFRASTRUCTURE & ENVIRO, LLC:					97,238.80	.00		
<b>G &amp; F EXCAVATING</b>								
687	G & F EXCAVATING	35005	SEWER LATERAL REPAIR	06/17/2021	1,761.50	.00		501-00-64240 Building Repairs & Maintenance
Total G & F EXCAVATING:					1,761.50	.00		
<b>GRAINGER</b>								
3290	GRAINGER	9932426563	KWY K / V L.S. PUMP GAUGES	06/15/2021	534.55	.00		501-00-64240 Building Repairs & Maintenance
Total GRAINGER:					534.55	.00		
<b>JOHNSON CONTROLS SECURITY SOLUTIONS</b>								
969	JOHNSON CONTROLS SECURI	35999222	DISTRICT OFFICE SECURITY A	06/05/2021	290.15	.00		501-00-64150 Communication Services
Total JOHNSON CONTROLS SECURITY SOLUTIONS:					290.15	.00		
<b>KONICA MINOLTA</b>								
1090	KONICA MINOLTA	9007816809	MAY 2021 OFFICE COPIER OVE	06/06/2021	43.10	.00		501-00-64030 Office Supplies
Total KONICA MINOLTA:					43.10	.00		
<b>KORTENDICK HARDWARE</b>								
1096	KORTENDICK HARDWARE	141914	BRACKET FOR NEW VAN	05/13/2021	3.59	.00		501-04-65140 Vehicle Replacement

Vendor	Vendor Name	Invoice Number	Description	Invoice Date	Net Invoice Amount	Amount Paid	Date Paid	GL Account and Title
1096	KORTENDICK HARDWARE	142370	MISC. SUPPLIES	06/01/2021	17.76	.00		501-00-64070 Work Supplies
1096	KORTENDICK HARDWARE	142547	BATTERIES FOR LOCATORS &	06/08/2021	40.52	.00		501-00-64240 Building Repairs & Maintenance
Total KORTENDICK HARDWARE:					61.87	.00		
<b>LINCOLN CONTRACTORS SUPPLY</b>								
1172	LINCOLN CONTRACTORS SUP	N40037	MARKING PAINT FOR LOCATES	06/04/2021	192.78	.00		501-00-64240 Building Repairs & Maintenance
Total LINCOLN CONTRACTORS SUPPLY:					192.78	.00		
<b>MENARDS RACINE</b>								
1281	MENARDS RACINE	6152021	SHELVING FOR NEW VAN	06/25/2021	213.28	.00		501-04-65140 Vehicle Replacement
Total MENARDS RACINE:					213.28	.00		
<b>NETWORK SPECIALIST</b>								
1390	NETWORK SPECIALIST	40938	RACKMOUNT / BATTERY BACK	06/09/2021	230.00	.00		501-00-64320 IT Infrastructure
1390	NETWORK SPECIALIST	41001	JULY 2021 REMOTE BACK UP	06/09/2021	125.00	.00		501-00-64320 IT Infrastructure
1390	NETWORK SPECIALIST	41015	3RD QUARTER 2021 MAINTENA	06/09/2021	100.00	.00		501-00-64320 IT Infrastructure
Total NETWORK SPECIALIST:					455.00	.00		
<b>NORTH AMERICAN SAFETY SYSTEMS</b>								
1409	NORTH AMERICAN SAFETY SY	21-1634	SAFETY TRAINING FOR DISTRI	03/22/2021	960.00	.00		501-00-51300 Education/Training/Conferences
Total NORTH AMERICAN SAFETY SYSTEMS:					960.00	.00		
<b>PARKER POWER</b>								
1447	PARKER POWER	13754	LAWN MOWER PARTS	06/16/2021	170.82	.00		501-00-64240 Building Repairs & Maintenance
Total PARKER POWER:					170.82	.00		
<b>PTS CONTRACTORS, INC.</b>								
9106	PTS CONTRACTORS, INC.	Pay App. # 4 (fi	STONEBRIDGE DR. / RIO VISTA	06/29/2021	132,211.63	.00		501-18731-000 CIP-Stonebridge Drive
Total PTS CONTRACTORS, INC.:					132,211.63	.00		
<b>QSP UTILITY</b>								
3965	QSP UTILITY	Pay App. # 4 (F	LIGHTHOUSE DRIVE L.S. FINAL	06/07/2021	8,839.30	.00		501-18707-000 CIP-Lighthouse Lift Station

Vendor	Vendor Name	Invoice Number	Description	Invoice Date	Net Invoice Amount	Amount Paid	Date Paid	GL Account and Title
Total QSP UTILITY:					8,839.30	.00		
<b>SHERWIN INDUSTRIES</b>								
1795	SHERWIN INDUSTRIES	SCO46868	MANHOLE RING SEALANT	06/11/2021	244.00	.00		501-00-64240 Building Repairs & Maintenance
Total SHERWIN INDUSTRIES:					244.00	.00		
<b>SIGN PRO</b>								
1804	SIGN PRO	11532	DECALS FOR NEW VAN	05/18/2021	64.44	.00		501-04-65140 Vehicle Replacement
Total SIGN PRO:					64.44	.00		
<b>SPECTRUM ENTERPRISE</b>								
1832	SPECTRUM ENTERPRISE	710670101061	INTERNET AT UTILITY DISTRICT	06/15/2021	79.99	.00		501-00-64150 Communication Services
Total SPECTRUM ENTERPRISE:					79.99	.00		
<b>TIM OLSON</b>								
1972	TIM OLSON	1210614237	SEWER LATERAL REPAIR REIM	06/14/2021	705.00	.00		501-00-64240 Building Repairs & Maintenance
Total TIM OLSON:					705.00	.00		
<b>U. S. CELLULAR</b>								
2026	U. S. CELLULAR	0444055589	UTILITY DISTRICT CELL PHONE	06/06/2021	140.05	.00		501-00-64150 Communication Services
Total U. S. CELLULAR:					140.05	.00		
<b>VERIZON WIRELESS</b>								
2068	VERIZON WIRELESS	9880962742	HOODS CREEK BASIN REPEAT	06/01/2021	20.00	.00		501-00-64150 Communication Services
Total VERIZON WIRELESS:					20.00	.00		
<b>VORPAHL FIRE &amp; SAFETY</b>								
2092	VORPAHL FIRE & SAFETY	215320468	GAS MONITOR REPLACEMENT	06/07/2021	1,370.67	.00		501-00-64240 Building Repairs & Maintenance
2092	VORPAHL FIRE & SAFETY	215321263	CALIBRATION GAS FOR MONIT	06/17/2021	139.50	.00		501-00-64240 Building Repairs & Maintenance
Total VORPAHL FIRE & SAFETY:					1,510.17	.00		

Vendor	Vendor Name	Invoice Number	Description	Invoice Date	Net Invoice Amount	Amount Paid	Date Paid	GL Account and Title
Grand Totals:					302,194.82	.00		

Dated: \_\_\_\_\_

Village President: \_\_\_\_\_

Village Board: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Village Clerk: \_\_\_\_\_

Vendor	Vendor Name	Invoice Number	Description	Invoice Date	Net Invoice Amount	Amount Paid	Date Paid	GL Account and Title
<b>ACH - SUPERFLEET</b>								
1730	ACH - SUPERFLEET	06/20/2021	FUEL FOR DISTRICT VEHICLES	06/29/2021	148.90	.00		500-00-63200 Fuel, Oil, Fluids
1730	ACH - SUPERFLEET	EJ974 061121	FUEL FOR DISTRICT VEHICLES	06/16/2021	219.64	.00		500-00-63200 Fuel, Oil, Fluids
Total ACH - SUPERFLEET:					368.54	.00		
<b>ACH - WE ENERGIES</b>								
380	ACH - WE ENERGIES	06/17/2021	GAS & ELECTRIC SERVICE AT	06/30/2021	2,443.11	.00		500-00-64140 Utilities
Total ACH - WE ENERGIES:					2,443.11	.00		
<b>BOND TRUST SERVICES CORP</b>								
224	BOND TRUST SERVICES CORP	63193	WATER SYSTEM AND SEWERA	03/11/2021	200.00	.00		500-00-61000 Professional Services
Total BOND TRUST SERVICES CORP:					200.00	.00		
<b>CHICOS LLC</b>								
345	CHICOS LLC	26992	STROBE LIGHTS FOR NEW VAN	05/14/2021	242.98	.00		500-04-65130 Vehicle Replacement
Total CHICOS LLC:					242.98	.00		
<b>CORE &amp; MAIN</b>								
405	CORE & MAIN	N909835	BACK FLOW PREVENTOR PART	06/07/2021	444.00	.00		500-00-64240 Building Repairs & Maintenance
405	CORE & MAIN	P020080	VALVE BOX REPAIR PARTS	06/07/2021	1,330.28	.00		500-00-64240 Building Repairs & Maintenance
405	CORE & MAIN	P020297	TAPPING MACHINE PARTS	06/07/2021	140.00	.00		500-00-64240 Building Repairs & Maintenance
Total CORE & MAIN:					1,914.28	.00		
<b>D.W. DAVIES &amp; CO</b>								
437	D.W. DAVIES & CO	1607363	WEED KILLER	05/21/2021	190.08	.00		500-00-64240 Building Repairs & Maintenance
Total D.W. DAVIES & CO:					190.08	.00		
<b>EHLERS INVESTMENT PARTNERS</b>								
584	EHLERS INVESTMENT PARTNE	63193	2013C - WATER & SEWERAGE	05/01/2021	400.00	.00		500-00-61000 Professional Services
Total EHLERS INVESTMENT PARTNERS:					400.00	.00		
<b>EWALD VENUS FORD LLC</b>								
629	EWALD VENUS FORD LLC	39610	NEW 2021 VAN	05/12/2021	15,521.75	.00		500-04-65130 Vehicle Replacement

Vendor	Vendor Name	Invoice Number	Description	Invoice Date	Net Invoice Amount	Amount Paid	Date Paid	GL Account and Title
Total EWALD VENUS FORD LLC:					15,521.75	.00		
<b>FOTH INFRASTRUCTURE &amp; ENVIRO, LLC</b>								
666	FOTH INFRASTRUCTURE & EN	73001	STONEBRIDGE DRIVE WATERM	06/25/2021	255.00	.00		500-18731-107 CIP-Stonebridge Drive
666	FOTH INFRASTRUCTURE & EN	73004	RIO VISTA / SHOREWOOD DRIV	06/25/2021	1,677.81	.00		500-18731-107 CIP-Stonebridge Drive
666	FOTH INFRASTRUCTURE & EN	73008	NORTH KREMER WATERMAIN	06/25/2021	10,740.50	.00		500-18735-107 CIP - North Kremer Watermain
666	FOTH INFRASTRUCTURE & EN	73009	GENERAL ENGINEERING	06/25/2021	2,406.50	.00		500-00-61340 Engineering Design Charges
666	FOTH INFRASTRUCTURE & EN	73010	2021 BLACKTOP PATCHES	06/25/2021	3,284.00	.00		500-18736-107 CIP - 2021 WATER MAIN REPAVING
666	FOTH INFRASTRUCTURE & EN	73016	GIS MAPPING	06/25/2021	4,952.25	.00		500-18704-107 CIP-GIS Mapping
Total FOTH INFRASTRUCTURE & ENVIRO, LLC:					23,316.06	.00		
<b>G &amp; F EXCAVATING</b>								
687	G & F EXCAVATING	34978	3 VALVES & 1 CURBSTOP REPA	06/01/2021	7,707.25	.00		500-00-64240 Building Repairs & Maintenance
687	G & F EXCAVATING	34996	HAUL DIRT FROM SHOP TO DU	06/14/2021	1,504.00	.00		500-00-64240 Building Repairs & Maintenance
Total G & F EXCAVATING:					9,211.25	.00		
<b>JET VAC ENVIRONMENTAL</b>								
939	JET VAC ENVIRONMENTAL	4012	STAINLESS STEEL VALVE OPE	06/24/2021	1,135.86	.00		500-00-64240 Building Repairs & Maintenance
Total JET VAC ENVIRONMENTAL:					1,135.86	.00		
<b>JOHNSON CONTROLS SECURITY SOLUTIONS</b>								
969	JOHNSON CONTROLS SECURI	35999222	DISTRICT OFFICE SECURITY A	06/05/2021	290.16	.00		500-00-64150 Communication Services
Total JOHNSON CONTROLS SECURITY SOLUTIONS:					290.16	.00		
<b>KARL H. SCHNABEL CO. INC.</b>								
1033	KARL H. SCHNABEL CO. INC.	123286	500 2020 WATER QUALITY REP	06/09/2021	470.00	.00		500-00-64030 Office Supplies
Total KARL H. SCHNABEL CO. INC.:					470.00	.00		
<b>KONICA MINOLTA</b>								
1090	KONICA MINOLTA	9007816809	MAY 2021 OFFICE COPIER OVE	06/06/2021	43.10	.00		500-00-64030 Office Supplies
Total KONICA MINOLTA:					43.10	.00		



Vendor	Vendor Name	Invoice Number	Description	Invoice Date	Net Invoice Amount	Amount Paid	Date Paid	GL Account and Title
<b>KORTENDICK HARDWARE</b>								
1096	KORTENDICK HARDWARE	142370	MISC. SUPPLIES	06/01/2021	17.76	.00		500-00-64070 Work Supplies
1096	KORTENDICK HARDWARE	142446	PAINT BRUSHES	06/03/2021	30.42	.00		500-00-64240 Building Repairs & Maintenance
1096	KORTENDICK HARDWARE	142547	BATTERIES FOR LOCATORS &	06/08/2021	40.52	.00		500-00-64240 Building Repairs & Maintenance
Total KORTENDICK HARDWARE:					88.70	.00		
<b>LINCOLN CONTRACTORS SUPPLY</b>								
1172	LINCOLN CONTRACTORS SUP	N40037	MARKING PAINT FOR LOCATES	06/04/2021	205.92	.00		500-00-64240 Building Repairs & Maintenance
Total LINCOLN CONTRACTORS SUPPLY:					205.92	.00		
<b>MENARDS RACINE</b>								
1281	MENARDS RACINE	6152021	SHELVING FOR NEW VAN	06/25/2021	213.27	.00		500-04-65130 Vehicle Replacement
Total MENARDS RACINE:					213.27	.00		
<b>NETWORK SPECIALIST</b>								
1390	NETWORK SPECIALIST	40938	RACKMOUNT / BATTERY BACK	06/09/2021	230.00	.00		500-00-64320 IT Infrastructure
1390	NETWORK SPECIALIST	41001	JULY 2021 REMOTE BACK UP	06/09/2021	125.00	.00		500-00-64320 IT Infrastructure
1390	NETWORK SPECIALIST	41015	3RD QUARTER 2021 MAINTENA	06/09/2021	100.00	.00		500-00-64320 IT Infrastructure
Total NETWORK SPECIALIST:					455.00	.00		
<b>NORTH AMERICAN SAFETY SYSTEMS</b>								
1409	NORTH AMERICAN SAFETY SY	21-1634	SAFETY TRAINING FOR DISTRI	03/22/2021	320.00	.00		500-00-51300 Education/Training/Conferences
Total NORTH AMERICAN SAFETY SYSTEMS:					320.00	.00		
<b>OAK CREEK WATER UTILITY</b>								
1423	OAK CREEK WATER UTILITY	4867	JUNE 2021 WATER SAMPLES	06/16/2021	365.00	.00		500-00-62560 Water Sampling and Testing
1423	OAK CREEK WATER UTILITY	4871	JUNE 2021 BAC "T" SAMPLES	06/22/2021	365.00	.00		500-00-62560 Water Sampling and Testing
Total OAK CREEK WATER UTILITY:					730.00	.00		
<b>PARKER POWER</b>								
1447	PARKER POWER	13754	LAWN MOWER PARTS	06/16/2021	113.88	.00		500-00-64240 Building Repairs & Maintenance
Total PARKER POWER:					113.88	.00		

Vendor	Vendor Name	Invoice Number	Description	Invoice Date	Net Invoice Amount	Amount Paid	Date Paid	GL Account and Title
<b>PTS CONTRACTORS, INC.</b>								
9106	PTS CONTRACTORS, INC.	Pay App. # 4 (fi	STONEBRIDGE DR. / RIO VISTA	06/29/2021	23,632.57	.00		500-18731-107 CIP-Stonebridge Drive
	Total PTS CONTRACTORS, INC.:				23,632.57	.00		
<b>SIGN PRO</b>								
1804	SIGN PRO	11532	DECALS FOR NEW VAN	05/18/2021	64.44	.00		500-04-65130 Vehicle Replacement
	Total SIGN PRO:				64.44	.00		
<b>SPECTRUM ENTERPRISE</b>								
1832	SPECTRUM ENTERPRISE	710670101061	INTERNET AT UTILITY DISTRICT	06/15/2021	79.99	.00		500-00-64150 Communication Services
	Total SPECTRUM ENTERPRISE:				79.99	.00		
<b>TERRY &amp; NUNDO, LLC</b>								
1934	TERRY & NUNDO, LLC	15257	ACCOUNT #16212.0002 LITIGAT	06/15/2021	2,120.55	.00		500-00-61100 Attorney Fees
	Total TERRY & NUNDO, LLC:				2,120.55	.00		
<b>U. S. CELLULAR</b>								
2026	U. S. CELLULAR	0444055589	UTILITY DISTRICT CELL PHONE	06/06/2021	140.05	.00		500-00-64150 Communication Services
2026	U. S. CELLULAR	0444711311	HOODS CREEK BASIN REPEAT	06/10/2021	7.02	.00		500-00-64150 Communication Services
	Total U. S. CELLULAR:				147.07	.00		
<b>VERIZON WIRELESS</b>								
2068	VERIZON WIRELESS	9880962742	HOODS CREEK BASIN REPEAT	06/01/2021	20.01	.00		500-00-64150 Communication Services
	Total VERIZON WIRELESS:				20.01	.00		
<b>VORPAHL FIRE &amp; SAFETY</b>								
2092	VORPAHL FIRE & SAFETY	215320468	GAS MONITOR REPLACEMENT	06/07/2021	456.89	.00		500-00-64240 Building Repairs & Maintenance
2092	VORPAHL FIRE & SAFETY	215321263	CALIBRATION GAS FOR MONIT	06/17/2021	46.50	.00		500-00-64240 Building Repairs & Maintenance
	Total VORPAHL FIRE & SAFETY:				503.39	.00		
	Grand Totals:				84,441.96	.00		

---

Vendor	Vendor Name	Invoice Number	Description	Invoice Date	Net Invoice Amount	Amount Paid	Date Paid	GL Account and Title
--------	-------------	----------------	-------------	--------------	-----------------------	-------------	-----------	----------------------

---

Dated: \_\_\_\_\_

Village President: \_\_\_\_\_

Village Board: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Village Clerk: \_\_\_\_\_

Vendor	Vendor Name	Invoice Number	Description	Invoice Date	Net Invoice Amount	Amount Paid	Date Paid	GL Account and Title
<b>ACH - WE ENERGIES</b>								
380	ACH - WE ENERGIES	06/17/2021	GAS & ELECTRIC SERVICE AT	06/30/2021	178.48	.00		502-00-64140 Utilities
Total ACH - WE ENERGIES:					178.48	.00		
<b>FOTH INFRASTRUCTURE &amp; ENVIRO, LLC</b>								
666	FOTH INFRASTRUCTURE & EN	70773	STH 32 STREAM RESTORATION	01/26/2021	1,507.20	.00		502-00-65154 HWY 32 Stream Restoration
666	FOTH INFRASTRUCTURE & EN	72993	PROJECT #0020C030.11 WESTV	06/24/2021	179.00	.00		502-00-65156 Westview Village Storm
666	FOTH INFRASTRUCTURE & EN	72994	PROJECT #0020C035.01 STOR	06/24/2021	696.00	.00		502-00-65152 GIS Update
666	FOTH INFRASTRUCTURE & EN	72995	PROJECT #0021C035.00 TURL	06/24/2021	10,771.50	.00		502-00-65155 Turtle Creek Restoration
Total FOTH INFRASTRUCTURE & ENVIRO, LLC:					13,153.70	.00		
<b>LINCOLN CONTRACTORS SUPPLY</b>								
1172	LINCOLN CONTRACTORS SUP	N40037	MARKING PAINT FOR LOCATES	06/04/2021	192.78	.00		502-00-64070 Work Supplies
Total LINCOLN CONTRACTORS SUPPLY:					192.78	.00		
<b>SME SEASONAL SERVICES LLC</b>								
1813	SME SEASONAL SERVICES LL	5933	MOWING - 5 /12 & CHARLES	05/31/2021	65.00	.00		502-00-64260 Grounds Repairs & Maintenance
Total SME SEASONAL SERVICES LLC:					65.00	.00		
<b>WESTERN CULVERT &amp; SUPPLY INC.</b>								
2131	WESTERN CULVERT & SUPPLY	063376	CULVERT PIECES AND SECTIO	06/01/2021	9,285.90	.00		502-00-65151 Culvert Replacements
2131	WESTERN CULVERT & SUPPLY	063387	#21" FLARED END SECTION PA	06/04/2021	976.50	.00		502-00-65151 Culvert Replacements
Total WESTERN CULVERT & SUPPLY INC.:					10,262.40	.00		
Grand Totals:					23,852.36	.00		

---

Vendor	Vendor Name	Invoice Number	Description	Invoice Date	Net Invoice Amount	Amount Paid	Date Paid	GL Account and Title
--------	-------------	----------------	-------------	--------------	-----------------------	-------------	-----------	----------------------

---

Dated: \_\_\_\_\_

Village President: \_\_\_\_\_

Village Board: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Village Clerk: \_\_\_\_\_

## STH 32 Utility Improvements DOT

Sewer & Water

Contractor	<b>Payne and Dolan Inc.</b>		
Original Contract	\$	<b>266,043.63</b>	
Change Order	\$	-	0.0%
Current Contract	\$	<b>266,043.63</b>	
Pay Request	\$	3.12	12/11/2018
Pay Request	\$	2,645.08	8/1/2019
Pay Request	\$	7,396.43	10/3/2019
Pay Request	\$	<b>92,497.63</b>	<b>12/4/2019</b>
Pay Request	\$	80,448.04	12/2/2019
Pay Request	\$	64,166.90	1/2/2020
Pay Request	\$	1,014.86	3/2/2020
Pay Request	\$	1,655.72	4/1/2020
Pay Request	\$	405.27	6/1/2020
Pay Request	\$	1,500.29	9/2/2020
Pay Request	\$	268.21	12/1/2020
Remaining on Contract (Including Retainage)	\$	14,042.08	5.3%
Engineering / Construction Services DOT 12/11/2018	\$	<b>39,906.54</b>	
Pay Request #1 Engineering Only	\$	868.07	6/4/2019
Pay Request #2 Engineering Only	\$	2,685.06	8/1/2019
Pay Request #3 Engineering Only	\$	2,766.76	9/4/2019
Remaining on Contract (Including Retainage)	\$	33,586.65	84.2%
Foth Engineering/Review (7/23/2019 - 6/3/2020)	\$	61,034.29	
Total Project Cost	\$	<b>366,984.46</b>	
Revised 2019 CIP	\$	<b>350,000.00</b>	

## DeBack Industrial Park Phase 3 Improvements

Sewer & Water

Contractor

**Globe Contractors Inc.**

Original Contract	\$	<b>5,492,315.00</b>	
Change Order #1 (3/15/2019)	\$	5,200.78	0.09%
Change Order #2 (5/7/2019)	\$	31,676.00	0.58%
Change Order #3 (12/2/2020)	\$	8,642.92	0.16%
Change Order #4 (12/2/2020)	\$	(54,347.35)	-0.99%
Total All Change Orders	\$	(8,827.65)	-0.16%
Current Contract	\$	<b>5,483,487.35</b>	
Pay Request #1	\$	2,714,903.07	1/4/2019
Retainage	\$	142,889.64	
Pay Request #2	\$	989,536.31	1/31/2019
Retainage	\$	(5,581.76)	
Pay Request #3	\$	1,170,751.00	3/6/2019
Pay Request #4	\$	66,125.77	3/15/2019
Pay Request #5	\$	37,649.69	4/19/2019
Pay Request #6	\$	58,276.21	5/30/2019
Pay Request #7	\$	288,046.74	9/26/2019
Pay Request #8	\$	158,198.56	10/27/2020
Remaining on Contract (Including Retainage)	\$	0.00	0.0%
Engineering / Construction Services (12/22/2016 - 4/27/2021)	\$	<b>640,053.93</b>	
Total Project Cost	\$	<b>6,169,245.71</b>	
Oversizing Only (Utility District)			
Water	\$	104,890.20	
Sewer	\$	1,247,791.01	
Revised 2019 CIP	\$	<b>1,352,681.21</b>	

## Lighthouse Drive Lift Station

Sewer

Contractor	QSP Utility		
Original Contract	\$	<b>191,786.00</b>	
Change Order #1 (12/2/2020)	\$	(15,000.00)	-7.82%
Current Contract	\$	<b>176,786.00</b>	
Pay Request #1	\$	51,021.65	5/21/2020
Retainage	\$	2,685.35	
Pay Request #2	\$	43,700.00	6/24/2020
Retainage	\$	2,300.00	
Pay Request #3	\$	73,225.05	10/27/2020
Retainage	\$	3,853.95	
Pay Request #4	\$	8,839.30	6/7/2021
Remaining on Contract (Including Retainage)	\$	-	0%
Owner Direct Purchase LW Allen	\$	<b>61,700.00</b>	
Owner Direct Purchase Starnet	\$	<b>159,850.00</b>	
Explosion Proof Light	\$	<b>1,148.50</b>	
We Energies Gas & Electric	\$	<b>11,586.75</b>	
Wind Point Permits	\$	<b>738.00</b>	
Test Holes - Soils	\$	<b>450.00</b>	
Legal	\$	<b>687.00</b>	
Generator Connect	\$	<b>3,177.09</b>	
Can Metal Review	\$	<b>185.81</b>	
Various Parts		959.62	
Design Engineering (12/22/2016 - 3/29/2020 )	\$	<b>84,134.72</b>	
Construction Services (4/2020 to 5/14/2021)	\$	<b>48,258.62</b>	
Total Project Cost	\$	<b>548,702.49</b>	
Revised Budget 2020 Sewer	\$	600,000.00	
Revised 2020 CIP	\$	600,000.00	



## Wind Dale / Wind Point West

Storm, Sewer, Water

Contractor	Reesman's		
Original Contract	\$	<b>1,566,307.81</b>	
Change Order #1	\$	53,691.00	3.43%
Change Order #2	\$	100,491.30	6.42%
Change Order #3 (12/2/2020)	\$	17,583.99	1.12%
Total All Change Orders	\$	171,766.29	10.97%
Current Contract	\$	<b>1,738,074.10</b>	
Pay Request #1	\$	244,585.87	6/25/2020
Retainage	\$	12,872.94	
Pay Request #2	\$	439,987.88	7/28/2020
Retainage	\$	23,157.26	
Pay Request #3	\$	647,894.85	8/27/2020
Retainage	\$	5,544.55	
Pay Request #4	\$	282,041.76	9/22/2020
Pay Request #5	\$	66,258.75	10/27/2020
Remaining on Contract (Including Retainage)	\$	57,304.99	3%
Design Engineering (1/26/2018 - 6/3/2020 )	\$	<b>180,563.58</b>	
Construction Services (6/3/2020 to 3/23/2021)	\$	<b>93,502.68</b>	
Total Project Cost	\$	<b>2,012,140.36</b>	
Budget 2020 Sewer	\$	-	
Budget 2020 Storm	\$	1,026,500.00	
Revised 2020 CIP Sewer	\$	140,000.00	
Revised 2020 CIP Storm	\$	1,650,000.00	

## Rio Vista Shorewood Stonebridge

Water, Sewer

Contractor	PTS Contractors Inc		
Original Contract	\$	<b>930,020.00</b>	
Change Order #1	\$	(57,239.08)	-6.15%
Current Contract	\$	<b>872,780.92</b>	
Pay Request #1	\$	263,005.60	8/27/2020
Retainage	\$	13,842.40	
Pay Request #2	\$	293,947.87	10/27/2020
Retainage	\$	9,408.10	
Pay Request #3	\$	159,983.25	3/30/2021
Pay Request #4	\$	155,844.20	6/29/2021
Remaining on Contract (Including Retainage)	\$	-	0%
Design Engineering (4/18/2019 - 7/30/2020)	\$	<b>104,864.01</b>	
Construction Services (7/30/2020 to 2/26/2021)	\$	<b>76,170.58</b>	
Total Project Cost	\$	<b>1,053,815.51</b>	
Budget 2020 Sewer	\$	265,000.00	
Budget 2020 Water	\$	1,626,000.00	
Revised 2020 CIP Sewer	\$	385,000.00	
Revised 2020 CIP Water	\$	825,000.00	

**CALEDONIA UTILITY DISTRICT  
SEWER & WATER PROJECTS  
PROJECT SUMMARY WORKSHEET**

**Riverbend Drive Lift Station Safety Site**

- Meeting with Foth on Project (7/7/2021). Finalizing Facilities Plan. To be completed by July 2021 and submitted to the DNR by September 2021. Preliminary Design to be ready by July 2021. Proposed to be bid in January 2022 with Construction February 2022 – September 2022.

**Riverbend Drive Lift Station & Forcemain Upgrade**

- Working on Facilities Plan. To be completed by July 2021 and submitted to the DNR by September 2021.

**DeBack Industrial Park Phase 3 Improvements**

- Provided Village Board with alternatives for their approval. Meeting scheduled for July 19<sup>th</sup>.

**Annual Televising Program – Sanitary Sewer**

- Continuing to perform repairs that staff can perform.

**Water Impact Fee / Sewer Connection Fee Update**

- Working on various alternatives for discussion with District.

**EPA Risk & Resilience Assessment and Emergency Response Plan**

- Water Utility RRA has been submitted to EPA. Began work on Sewer plan.

**Hoods Creek Attenuation Basin Expansion**

- Ray Leffler working on locations for excavated material. Proposed to be bid in August 2021 with Construction September 2021 – August 2022.

**Central Lift Station Safety Site & Attenuation Basin**

- Met with Foth to discuss Facilities Plan. Preparing to send to the DNR soon. Preliminary Design being worked on. Proposed to be bid in April 2023 with Construction May 2023 – July 2024.

**North Kremer Watermain Project**

- Plans reviewed and sent out to bid. Bid opening set for July 1.

## **Dominican Lift Station Rehab Project**

- Meeting with Foth on Project (7/7/2021). Working with Pinnacle on issues with TID #5 development and retaining wall. Working on preparing information for direct purchase for Finance Committee. Proposed to be bid in July/August 2021 with Construction August 2021 – February 2022.

## **Concord Apartments Meter Vault**

- Relocation Order approved by the Village Board and recorded at the Register of Deeds. Southern Wisconsin Appraisal working on appraisal and obtaining easement from Concord Apartments. If easement obtained prior to North Kremer Project being completed it will be included as an alternate.

**CALEDONIA UTILITY DISTRICT  
STORM WATER PROJECTS  
PROJECT SUMMARY WORKSHEET**

**Hoods Creek – Aldebaran Brushing Project**

- Working with contractor to have log jams removed.

**Tanglewood Avenue Storm Sewer Project**

- Project Completed. Awaiting Final Pay Request. Retainage remains on contract.

**Wind Point West Subdivision Project**

- Project Completed. Awaiting Final Pay Request. Retainage remains on contract.

**GIS Updates**

- Hyperlinking of Easement documents and Storm Sewer Projects ongoing. Will be gathering Subdivision Plats and Subdivision Plans as time allows.

**Alcyn Drive –Drainage Complaint**

- Waiting for contractor pricing. Then will respond to owners.

**Douglas Avenue – OMG Ditch Project**

- Both proceeding with plans to get out for bidding and construction in 2021. Looking at bidding in August/September 2021 to avoid crop damage.


**Turtle Creek Restoration**

- Draft of Easement information has been reviewed and proceeding to Legal Descriptions and Exhibits. Relocation Order should be ready for District and Village Board in August.

## MEMORANDUM

**DATE:** Thursday, July 1, 2021

**TO:** Caledonia Utility District

**FROM:** Anthony A. Bunkelman P.E.  
Utility Director 

**RE:** 5605 Eagle Point Drive – Water Billing Concern/Complaint

### BACKGROUND INFORMATION

On June 17<sup>th</sup>, the Caledonia Utility District received a letter from Frank James II of 5605 Eagle Point Drive for being placed on the Utility District Agenda regarding his water bill. Provided in the packet is the letter from Mr. James, the homes water usage history from 2014 to the present, and email correspondence between the Public Service Commission (PSC) and the Utility District Manager.

While doing the quarterly meter readings we noticed that the reading for this home was higher than normal. Utility District practice is to notify the owner. When we notified the owner, he stated that he had a leaky toilet and has since repaired it. When we informed him of the higher bill he sent in the letter and contacted the Utility District Manager for relief from the higher bill. The owner stated that he had a similar issue in the City of Racine years ago and he alleges that Racine adjusted his bill. The Utility District policy is water that flows through the meter and the meter is not defective that the property owner is subject to the bill. The Meter has been checked and it is not defective.

The Utility District Manager contacted PSC to obtain an opinion / determination if the bill can be adjusted. The PSC's response is the following.

“The customer has to pay for the water that passed through the meter therefore the customer cannot receive water relief but if the utility wanted to give the customer relief on the sewer side it can.”

### RECOMMENDATION

**Move to follow the PSC determination of requiring the customer to pay for the water that has passed through the meter and do not provide relief on the sewer side because the Utility has a fixed charge for sanitary sewer service.**

Frank James II  
5605 Eagle Point Dr.  
Racine, WI 53406  
262-994-2340

June 17, 2021

Caledonia Utility Commission  
Att: Bob Lui  
5043 Chester Ln  
Racine, WI 53403

Dear Mr. Lui

This letter serves as a request to be added to the Utility Committee Commission's agenda for the July 7, 2021 meeting. I wish to present an issue regarding my water bill that I feel has adversely affected me and mostly likely experienced by others as well.

Thank you for your consideration.

Sincerely,

Frank James II

**Caledonia Utility District**

333 - 4 1/2 Mile Road

Racine, WI 53402

(262)681-3900

**ACCOUNT NUMBER**

100-0172-14

**ENTER AMOUNT PAID**ACCOUNT ID: 100-0172-14  
JAMES, FRANK & YOLANDA  
5605 EAGLE POINT DR  
RACINE WI 53406**BILLING DATE**

6/30/2021

**AMOUNT DUE**

\$445.50

**DUE DATE**

7/20/2021

PLEASE RETURN TOP PORTION WITH YOUR PAYMENT

**READING DATES****PREVIOUS**

3/08/2021

**PRESENT**

6/09/2021

**BILLING DATE**

6/30/2021

**DUE DATE**

7/20/2021

**ACCOUNT NUMBER**

100-0172-14

**PREVIOUS**

798

**PRESENT**

872

**USAGE**

74

**DESCRIPTION**

FIRE PROTECTION

15.53

Sewer Charges

140.00

WATER USAGE

267.88

WATER METER CHG

22.09

AMOUNT DUE

445.50

Last Payment: 3/29/2021 Amount: \$268.07

Security Code: 6606

**SERVICE ADDRESS**

5605 EAGLE POINT DRIVE

**ACCOUNT NUMBER**

100-0172-14

**Caledonia Utility District**

333 - 4 1/2 Mile Road

Racine, WI 53402

(262)681-3900



\* He left a message on your phone. He doesn't think that he should have to pay for the high usage. I told him it was policy that he has to pay for water

6/17/2021 9:59 AM

Meter Information

Page: 1 used  
UTIL

"He has fixed the leak"

Account Nbr: 100-0172-14

Customer Name: JAMES, FRANK & YOLANDA

Service Address: 5605 EAGLE POINT DRIVE

PSC Classification: Residential

Meter Nbr: 17773700

Rate Type: 5/8"

Install Date:

Route/Seq Nbr: 00-0000

Location:

Pressure Zone Cd: 00

ROM Serial Nbr:

ROM Install Date:

Register ID: 85027108

Utilities: WATER

Memos: 1st:

2nd:

3rd:

W- 305.50  
S- 140.00  
\$445.50

<u>Read Date</u>	<u>Reading</u>	<u>Consumption</u>	<u>Comment</u>
6/09/2021	872	74	Remote Reading
3/08/2021	798	28	Remote Reading
12/08/2020	770	20	Remote Reading
9/09/2020	750	19	Remote Reading
6/08/2020	731	23	Remote Reading
3/06/2020	708	20	Remote Reading
12/10/2019	688	21	Remote Reading
9/06/2019	667	33	Remote Reading
6/12/2019	634	32	Remote Reading
3/08/2019	602	26	Remote Reading
12/11/2018	576	34	Remote Reading
9/07/2018	542	35	Remote Reading
6/07/2018	507	26	Remote Reading
3/12/2018	481	20	Remote Reading
12/08/2017	461	17	Remote Reading
9/12/2017	444	19	Remote Reading
6/09/2017	425	17	Remote Reading
3/08/2017	408	18	Remote Reading
12/07/2016	390	15	Remote Reading
9/08/2016	375	18	Remote Reading
6/08/2016	357	18	Remote Reading
3/07/2016	339	15	Remote Reading
12/08/2015	324	17	Remote Reading
9/15/2015	307	18	Remote Reading
6/10/2015	289	19	Remote Reading
3/10/2015	270	27	Remote Reading
12/10/2014	243	21	Remote Reading
9/08/2014	222	21	Remote Reading
6/11/2014	201	24	Remote Reading
3/11/2014	177	23	Remote Reading

## Tony Bunkelman

---

**From:** Butzlaff, Kathy - PSC <Kathy.Butzlaff@wisconsin.gov>  
**Sent:** Thursday, June 17, 2021 12:20 PM  
**To:** PSC Consumer Affairs Mail  
**Cc:** Utility- Bob Lui  
**Subject:** FW: 5605 Eagle Point Drive

Good Afternoon Consumer Affairs staff,

Please assign this inquiry from Caledonia Water Utility.

Thanks, Kathy

Bob – I'm not that familiar with this situation so Consumer Affairs staff will handle it. We actually try to funnel all utility inquiries through one spot so they can be tracked. Most of the staff at the PSC are still working from home. I sure don't miss driving through all the traffic. We plan to return to the office in July but have the option to work from home several days per week.

**Have you subscribed to your Docket?** To receive notifications of documents that are filed to PSC's Electronic Records Filing System (ERF), you must subscribe to the docket. Subscribe at [ERF-EZ Subscriptions](#), or go to [Subscribing Instructions](#) for more information.

**From:** Bob Lui <blui@caledoniawutility.com>  
**Sent:** Thursday, June 17, 2021 11:59 AM  
**To:** Butzlaff, Kathy - PSC <Kathy.Butzlaff@wisconsin.gov>  
**Subject:** 5605 Eagle Point Drive

Kathy, how are things going? Hope all is safe and healthy with you. Have a question and looking for your opinion. When we read water meters last week we noticed that a resident had a higher than normal meter reading. Their normal usage is mid to upper 20's cf, this usage is 78 cf. When we noticed this the Utility District's practice is to notify the property owner of the higher bill, we did that. When we stopped by and notified the property owner of what we noticed he responded that he had a leaking toilet and has had it repaired. After we informed him of the higher bill, he contacted me requesting relief from the higher bill. He said he had a similar issue in the City of Racine years ago and they, Racine, adjusted the bill to what his normal usage would be. Caledonia's policy has been that if the water went through the meter and the meter is not defective that the property owner is subject to the bill. We would make a bill adjustment if the meter was defective, but not otherwise. Your thoughts?

## Tony Bunkelman

---

**From:** Bob Lui <blui@caledoniawutility.com>  
**Sent:** Friday, June 18, 2021 1:48 PM  
**To:** Chassitti.Clark@wisconsin.gov  
**Subject:** RE: UTILITY INQUIRY - ROBERT LUI - PSCW

Thank You, Caledonia's sewer charge is a fixed charge, we do not bill sewer based on water consumption. Again thank you for your help and have a great weekend!

**From:** Chassitti.Clark@wisconsin.gov [mailto:Chassitti.Clark@wisconsin.gov]  
**Sent:** Friday, June 18, 2021 12:05 PM  
**To:** Bob Lui <blui@caledoniawutility.com>  
**Subject:** UTILITY INQUIRY - ROBERT LUI - PSCW

UTILITY INQUIRY - No Response Needed

-----  
DO NOT RESPOND VIA E-MAIL. THE PSCW WILL ONLY ACCEPT COMPLAINT RESPONSES VIA THE FOLLOWING WEBSITE LINK:

<https://apps.psc.wi.gov/pages/CCSresponse.htm?case=233126>

Passcode: 170329499  
-----

Case Number: 233126  
Service Type: Water  
Customer Name: ROBERT LUI  
-----

Good afternoon,

The customer has to pay for the water that passed through the meter therefore the customer cannot receive water relief but if the utility wanted to give the customer relief on the sewer side it can.

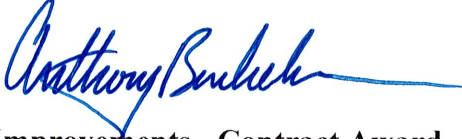
Regards,

Chassitti Clark

## MEMORANDUM

**DATE:** Thursday, July 1, 2021

**TO:** Caledonia Utility District

**FROM:** Anthony A. Bunkelman P.E.  
Utility Director 

**RE:** North Kremer Water Main Improvements - Contract Award

### BACKGROUND INFORMATION

The North Kremer Water Main Improvements Project has been designed, reviewed, and publicly advertised as required. The bid opening for the project was held on July 1<sup>st</sup>. The Caledonia Utility District received 8 bids for the project. The low bid was from PTS Contractors Inc. at \$2,681,000. This bid is approximately \$19,000 or 0.7% below the engineers estimate for the work.

So, the Commission is aware the Concord Apartment Master Water Meter Vault was included in this work. The intent is to obtain the easement and install the vault or change order out the meter vault if the easement is not obtained in an acceptable amount of time.

### RECOMMENDATION

**Move to authorize the Caledonia Utility District to issue the Notice of Award to PTS Contractors, Inc. for the North Kremer Water Main Improvement Project in the amount of \$2,681,000.**

**Move to authorize the Utility District President and Secretary to execute any contract documents as necessary.**



Ballpark Commons Office Building  
7044 S. Ballpark Drive, Suite 200  
Franklin, WI 53132  
(414) 336-7900  
foth.com

July 1, 2021

Tony Bunkelman, PE  
Caledonia Utility District  
333 4 ½ Mile Road  
Racine, WI 53402

RE: North Kremer Water Main Improvements

Dear Tony: We have reviewed the bids received on July 1, 2021, for the above referenced project. A summary of the bid is as follows:

Bidder	Total Bid Amount
PTS Contractors, Inc.	\$2,681,000.00
UPI Construction, LLC	\$2,779,634.00
A.W. Oakes and Son, Inc.	\$2,819,024.80
Reesmans	\$2,983,976.55
Wanasek Coproration	\$3,167,145.00
Globe Contractors	\$3,228,352.00
Super Excavators	\$3,472,802.00
Mid City Corporation	\$4,287,175.00

Utility counsel has reviewed the prequalification statements for the bidders and has determined that the bidders have met the prequalification requirements.

We recommend awarding the project to PTS Contractors for the total bid amount of \$2,681,000.00. Their bid is complete and contains all required documentation. The engineer's estimate for the project was \$2,700,000.

Please contact me if you have any questions.

Sincerely,

Andrew Schultz, PE  
Project Manager  
Licensed in WI



cc: Bob Lui – Caledonia Utility District

Enclosure

Attachment 1: Bid Results Worksheet

**Caledonia Utility District**  
**North Kremer Water Main Improvements**  
**Bid Summary**  
**July 1, 2021**  
**10:00 A.M.**

Company Name	Bid Bond	Addendum 1	Bid Total	Apparent Low Bidder
A.W. Oakes	✓	✓	2,819,024.80	
Asphalt Contractors				
Globe Contractors	✓	✓	3,228,352.00	
Mid City Corporation	✓	✓	4,287,175.00	
PTS Contractors	✓	✓	2,681,000.00	✓
Reesmans	✓	✓	2,983,976.55	
Super X	✓	✓	3,472,802.00	
UPI	✓	✓	2,779,634.00	
Wanasek	✓	✓	3,167,145.00	



North Kremer Water Main Improvements (#7883044)  
 Owner: Caledonia Utility District  
 Solicitor: Foth - Milwaukee  
 07/01/2021 10:00 AM CDT

Section Title	Line Item	Item Code	Item Description	UofM	Quantity	PTS Contractors, Inc		UPI Construction LLC		A.W. Oakes & Son, Inc.		Reesmans Excavating & Grading, Inc.		The Wanasek Corp	
						Unit Price	Extension	Unit Price	Extension	Unit Price	Extension	Unit Price	Extension	Unit Price	Extension
Site 1 - North Kremer Water Main							\$2,565,000.00		\$2,671,108.00		\$2,734,904.80		\$2,887,515.05		\$3,050,893.00
	1		1 Mobilization/Demobilization	LS	1	\$24,537.00	\$24,537.00	\$13,250.00	\$13,250.00	\$10,000.00	\$10,000.00	\$58,000.00	\$58,000.00	\$101,000.00	\$101,000.00
	2		2 Traffic Control	LS	1	\$17,250.00	\$17,250.00	\$7,820.00	\$7,820.00	\$55,500.00	\$55,500.00	\$18,750.00	\$18,750.00	\$18,000.00	\$18,000.00
	3		3 Clearing & Grubbing	LS	1	\$5,150.00	\$5,150.00	\$5,050.00	\$5,050.00	\$114.00	\$114.00	\$31,275.00	\$31,275.00	\$12,675.00	\$12,675.00
	4		4 Tree Removal	ID	100	\$46.00	\$4,600.00	\$66.00	\$6,600.00	\$109.00	\$10,900.00	\$43.60	\$4,360.00	\$48.00	\$4,800.00
	5		5 Sawcut Pavement, Full Depth	Ln Ft	8190	\$1.75	\$14,332.50	\$1.10	\$9,009.00	\$1.50	\$12,285.00	\$1.10	\$9,009.00	\$3.00	\$24,570.00
	6		6 Remove and Replace Signing	LS	1	\$5,000.00	\$5,000.00	\$750.00	\$750.00	\$5,700.00	\$5,700.00	\$2,500.00	\$2,500.00	\$2,100.00	\$2,100.00
	7		7 Remove and Replace Postal Boxes	LS	1	\$2,900.00	\$2,900.00	\$750.00	\$750.00	\$5,700.00	\$5,700.00	\$10,100.00	\$10,100.00	\$26,350.00	\$26,350.00
	8		8 Silt Fence	Ln Ft	252	\$3.00	\$756.00	\$3.00	\$756.00	\$4.60	\$1,159.20	\$3.35	\$844.20	\$4.00	\$1,008.00
	9		9 Rock Filled Filter Bags	Ea	1300	\$11.80	\$15,340.00	\$12.00	\$15,600.00	\$19.50	\$25,350.00	\$12.85	\$16,705.00	\$13.00	\$16,900.00
	10		10 Inlet Protection	Ea	25	\$1.30	\$32.50	\$106.00	\$2,650.00	\$115.00	\$2,875.00	\$112.00	\$2,800.00	\$130.00	\$3,250.00
	11		11 8-inch PVC Water Main, Spoil Backfill	Ln Ft	4973	\$74.00	\$368,002.00	\$83.00	\$412,759.00	\$79.00	\$392,867.00	\$84.25	\$418,975.25	\$84.00	\$417,732.00
	12		12 8-inch PVC Water Main, Granular Backfill	Ln Ft	3811	\$138.00	\$525,918.00	\$140.50	\$535,445.50	\$123.00	\$468,753.00	\$135.35	\$515,818.85	\$147.00	\$560,217.00
	13		13 Hydrant Assembly	Ea	19	\$6,250.00	\$118,750.00	\$7,100.00	\$134,900.00	\$8,050.00	\$152,950.00	\$8,150.00	\$154,850.00	\$6,925.00	\$131,575.00
	14		14 6-inch Hydrant Lead	Ln Ft	227	\$102.00	\$23,154.00	\$54.00	\$12,258.00	\$145.00	\$32,915.00	\$52.25	\$11,860.75	\$105.00	\$23,835.00
	15		15 6-inch Gate Valve	Ea	1	\$1,390.00	\$1,390.00	\$1,502.00	\$1,502.00	\$1,500.00	\$1,500.00	\$1,630.00	\$1,630.00	\$1,580.00	\$1,580.00
	16		16 8-inch Gate Valve	EA	29	\$1,880.00	\$54,520.00	\$2,000.00	\$58,000.00	\$2,100.00	\$60,900.00	\$2,375.00	\$68,875.00	\$2,310.00	\$66,990.00
	17		17 HDPE Water Service (1") - Open Cut	Ln Ft	1139	\$98.00	\$111,622.00	\$44.00	\$50,116.00	\$165.00	\$187,935.00	\$56.50	\$64,353.50	\$101.00	\$115,039.00
	18		18 HDPE Water Service (1") - Trenchless Pit Launch Installation	Ln Ft	3541	\$45.00	\$159,345.00	\$32.00	\$113,312.00	\$53.00	\$187,673.00	\$57.00	\$201,837.00	\$55.00	\$194,755.00
	19		19 HDPE Water Service (1 1/2") - Trenchless Pit Launch Installation	Ln Ft	257	\$43.00	\$11,051.00	\$37.00	\$9,509.00	\$54.00	\$13,878.00	\$93.00	\$23,901.00	\$81.00	\$20,817.00
	20		20 PVC Water Service (6") - Open Cut	Ln Ft	27	\$130.00	\$3,510.00	\$125.00	\$3,375.00	\$165.00	\$4,455.00	\$254.50	\$6,871.50	\$252.00	\$6,804.00
	21		21 1" Water Service Fittings	Ea	143	\$565.00	\$80,795.00	\$1,805.00	\$258,115.00	\$495.00	\$70,785.00	\$520.00	\$74,360.00	\$1,060.00	\$151,580.00
	22		22 1 1/2" Water Service Fittings	Ea	5	\$965.00	\$4,825.00	\$2,215.00	\$11,075.00	\$815.00	\$4,075.00	\$825.00	\$4,125.00	\$1,530.00	\$7,650.00
	23		23 Connection to Existing Water Main	Ea	8	\$3,850.00	\$30,800.00	\$7,277.00	\$58,216.00	\$4,165.00	\$33,320.00	\$4,050.00	\$32,400.00	\$6,110.00	\$48,880.00
	24		24 Polystyrene Insulation 4'W X 4"T	Ln Ft	105	\$26.00	\$2,730.00	\$7.50	\$787.50	\$18.00	\$1,890.00	\$13.00	\$1,365.00	\$17.00	\$1,785.00
	25		25 1 1/4" Dense Graded Base (HMA Base)	TON	3511	\$14.00	\$49,154.00	\$16.00	\$56,176.00	\$23.00	\$80,753.00	\$20.00	\$70,220.00	\$26.00	\$91,286.00
	26		26 3/4" Dense Graded Base (Driveway & Shoulder Restoration)	TON	980	\$14.00	\$13,720.00	\$16.00	\$15,680.00	\$35.00	\$34,300.00	\$42.69	\$41,836.20	\$45.00	\$44,100.00
	27		27 HMA Binder Course	TON	1100	\$150.00	\$165,000.00	\$154.50	\$169,950.00	\$167.00	\$183,700.00	\$180.30	\$198,330.00	\$157.00	\$172,700.00
	28		28 HMA Surface Course (includes Driveways)	TON	960	\$125.00	\$120,000.00	\$154.50	\$148,320.00	\$139.00	\$133,440.00	\$159.75	\$153,360.00	\$131.00	\$125,760.00
	29		29 Bituminous Tack Coat	GAL	1000	\$2.00	\$2,000.00	\$3.50	\$3,500.00	\$2.30	\$2,300.00	\$5.50	\$5,500.00	\$2.00	\$2,000.00
	30		30 6" Concrete Driveway	Sq Ft	422	\$17.00	\$7,174.00	\$17.00	\$7,174.00	\$10.00	\$4,220.00	\$9.50	\$4,009.00	\$22.00	\$9,284.00
	31		31 12" CMP Culverts w/ FES	Ln Ft	382	\$87.00	\$33,234.00	\$67.00	\$25,594.00	\$74.00	\$28,268.00	\$69.00	\$26,358.00	\$78.00	\$29,796.00
	32		32 15" CMP Culverts w/ FES	Ln Ft	190	\$92.00	\$17,480.00	\$83.00	\$15,770.00	\$67.00	\$12,730.00	\$78.70	\$14,953.00	\$95.00	\$18,050.00
	33		33 9" x 14" CMPA Culverts w/ FES	Ln Ft	574	\$87.00	\$49,938.00	\$67.00	\$38,458.00	\$66.00	\$37,884.00	\$71.00	\$40,754.00	\$80.00	\$45,920.00
	34		34 13"x17" CMPA Culverts w/ FES	Ln Ft	26	\$92.00	\$2,392.00	\$100.00	\$2,600.00	\$81.00	\$2,106.00	\$81.75	\$2,125.50	\$101.00	\$2,626.00
	35		35 Salvage and Reinstall 13"x17" CMPA Culverts	Ea	3	\$1,175.00	\$3,525.00	\$1,120.00	\$3,360.00	\$1,960.00	\$5,880.00	\$1,035.00	\$3,105.00	\$2,625.00	\$7,875.00
	36		36 Sanitary Sewer Relay	Ln Ft	1993	\$125.00	\$249,125.00	\$102.00	\$203,286.00	\$151.00	\$300,943.00	\$168.30	\$335,421.90	\$130.00	\$259,090.00
	37		37 Reconnect Sanitary Sewer Lateral to Existing Main	Ea	62	\$1,080.00	\$66,960.00	\$960.00	\$59,520.00	\$238.00	\$14,756.00	\$620.00	\$38,440.00	\$695.00	\$43,090.00
	38		38 48" Storm Manhole	VF	4	\$700.00	\$2,800.00	\$550.00	\$2,200.00	\$1,120.00	\$4,480.00	\$975.00	\$3,900.00	\$1,210.00	\$4,840.00
	39		39 Adjust Storm Manhole	Ea	1	\$730.00	\$730.00	\$753.00	\$753.00	\$460.00	\$460.00	\$450.00	\$450.00	\$535.00	\$535.00
	40		40 Connect to Existing Storm Sewer	Ea	2	\$1,875.00	\$3,750.00	\$2,050.00	\$4,100.00	\$760.00	\$1,520.00	\$630.00	\$1,260.00	\$910.00	\$1,820.00
	41		41 Pothole Existing Utilities	Ea	1	\$580.00	\$580.00	\$252.00	\$252.00	\$4,800.00	\$4,800.00	\$1,150.00	\$1,150.00	\$1,125.00	\$1,125.00
	42		42 Ditching	Ln Ft	6336	\$14.00	\$88,704.00	\$14.15	\$89,654.40	\$4.60	\$29,145.60	\$15.60	\$98,841.60	\$18.00	\$114,048.00
	43		43 Topsoil, Seed, Fertilizer, and Erosion Mat	Sq Yd	14632	\$7.00	\$102,424.00	\$7.05	\$103,155.60	\$7.50	\$109,740.00	\$7.65	\$111,934.80	\$8.00	\$117,056.00
Site 2 - Main Street Water Metering Vault							\$96,000.00		\$88,526.00		\$64,120.00		\$76,461.50		\$96,252.00
	44		44 Silt Fence	Ln Ft	172	\$3.00	\$516.00	\$3.00	\$516.00	\$5.00	\$860.00	\$3.35	\$576.20	\$4.00	\$688.00
	45		45 Rock Filled Filter Bags	Ea	18	\$12.00	\$216.00	\$12.00	\$216.00	\$20.00	\$360.00	\$12.85	\$231.30	\$13.00	\$234.00
	46		46 Pothole Existing Utilities	Ea	2	\$580.00	\$1,160.00	\$253.00	\$506.00	\$600.00	\$1,200.00	\$700.00	\$1,400.00	\$600.00	\$1,200.00
	47		47 Water Meter Vault	LS	1	\$91,588.00	\$91,588.00	\$84,750.00	\$84,750.00	\$59,000.00	\$59,000.00	\$71,500.00	\$71,500.00	\$91,250.00	\$91,250.00
	48		48 Topsoil, Seed, Fertilizer, and Erosion Matting	Sq Yd	360	\$7.00	\$2,520.00	\$7.05	\$2,538.00	\$7.50	\$2,700.00	\$7.65	\$2,754.00	\$8.00	\$2,880.00
Allowance							\$20,000.00		\$20,000.00		\$20,000.00		\$20,000.00		\$20,000.00
	49 A-1		Utility Pole Holding	LS	1	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00
Base Bid Total:							\$2,681,000.00		\$2,779,634.00		\$2,819,024.80		\$2,983,976.55		\$3,167,145.00



Globe Contractors, Inc.		Super Excavators, Inc.		Mid City Corporation	
Unit Price	Extension	Unit Price	Extension	Unit Price	Extension
	\$3,132,744.00		\$3,366,402.00		\$4,127,869.00
\$50,000.00	\$50,000.00	\$175,000.00	\$175,000.00	\$25,000.00	\$25,000.00
\$18,000.00	\$18,000.00	\$20,000.00	\$20,000.00	\$50,000.00	\$50,000.00
\$1,000.00	\$1,000.00	\$6,000.00	\$6,000.00	\$5,000.00	\$5,000.00
\$40.00	\$4,000.00	\$47.00	\$4,700.00	\$45.00	\$4,500.00
\$1.20	\$9,828.00	\$2.00	\$16,380.00	\$1.50	\$12,285.00
\$2,000.00	\$2,000.00	\$5,000.00	\$5,000.00	\$2,500.00	\$2,500.00
\$10,000.00	\$10,000.00	\$6,000.00	\$6,000.00	\$10,000.00	\$10,000.00
\$3.00	\$756.00	\$4.00	\$1,008.00	\$3.00	\$756.00
\$10.00	\$13,000.00	\$14.00	\$18,200.00	\$15.00	\$19,500.00
\$55.00	\$1,375.00	\$125.00	\$3,125.00	\$100.00	\$2,500.00
\$93.00	\$462,489.00	\$99.00	\$492,327.00	\$135.00	\$671,355.00
\$178.00	\$678,358.00	\$185.00	\$705,035.00	\$175.00	\$666,925.00
\$7,000.00	\$133,000.00	\$7,000.00	\$133,000.00	\$7,500.00	\$142,500.00
\$200.00	\$45,400.00	\$180.00	\$40,860.00	\$100.00	\$22,700.00
\$2,000.00	\$2,000.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00
\$2,500.00	\$72,500.00	\$2,600.00	\$75,400.00	\$2,500.00	\$72,500.00
\$92.00	\$104,788.00	\$145.00	\$165,155.00	\$150.00	\$170,850.00
\$92.00	\$325,772.00	\$73.00	\$258,493.00	\$125.00	\$442,625.00
\$93.00	\$23,901.00	\$75.00	\$19,275.00	\$135.00	\$34,695.00
\$175.00	\$4,725.00	\$240.00	\$6,480.00	\$100.00	\$2,700.00
\$600.00	\$85,800.00	\$425.00	\$60,775.00	\$1,250.00	\$178,750.00
\$1,000.00	\$5,000.00	\$760.00	\$3,800.00	\$1,500.00	\$7,500.00
\$5,000.00	\$40,000.00	\$7,800.00	\$62,400.00	\$7,750.00	\$62,000.00
\$10.00	\$1,050.00	\$5.00	\$525.00	\$10.00	\$1,050.00
\$20.00	\$70,220.00	\$30.00	\$105,330.00	\$25.00	\$87,775.00
\$20.00	\$19,600.00	\$33.00	\$32,340.00	\$25.00	\$24,500.00
\$148.00	\$162,800.00	\$147.00	\$161,700.00	\$370.00	\$407,000.00
\$125.00	\$120,000.00	\$123.00	\$118,080.00	\$253.00	\$242,880.00
\$2.00	\$2,000.00	\$2.00	\$2,000.00	\$0.01	\$10.00
\$17.00	\$7,174.00	\$18.00	\$7,596.00	\$25.00	\$10,550.00
\$75.00	\$28,650.00	\$66.00	\$25,212.00	\$75.00	\$28,650.00
\$80.00	\$15,200.00	\$79.00	\$15,010.00	\$85.00	\$16,150.00
\$80.00	\$45,920.00	\$70.00	\$40,180.00	\$95.00	\$54,530.00
\$113.00	\$2,938.00	\$101.00	\$2,626.00	\$105.00	\$2,730.00
\$1,500.00	\$4,500.00	\$550.00	\$1,650.00	\$3,500.00	\$10,500.00
\$164.00	\$326,852.00	\$160.00	\$318,880.00	\$175.00	\$348,775.00
\$280.00	\$17,360.00	\$1,100.00	\$68,200.00	\$1,250.00	\$77,500.00
\$900.00	\$3,600.00	\$1,500.00	\$6,000.00	\$2,250.00	\$9,000.00
\$2,000.00	\$2,000.00	\$1,700.00	\$1,700.00	\$1,000.00	\$1,000.00
\$1,000.00	\$2,000.00	\$1,600.00	\$3,200.00	\$2,500.00	\$5,000.00
\$1,200.00	\$1,200.00	\$1,200.00	\$1,200.00	\$500.00	\$500.00
\$17.50	\$110,880.00	\$8.00	\$50,688.00	\$14.00	\$88,704.00
\$6.50	\$95,108.00	\$8.50	\$124,372.00	\$7.00	\$102,424.00
	\$75,608.00		\$86,400.00		\$139,306.00
\$4.00	\$688.00	\$4.00	\$688.00	\$3.00	\$516.00
\$10.00	\$180.00	\$14.00	\$252.00	\$15.00	\$270.00
\$1,200.00	\$2,400.00	\$1,200.00	\$2,400.00	\$500.00	\$1,000.00
\$70,000.00	\$70,000.00	\$80,000.00	\$80,000.00	\$135,000.00	\$135,000.00
\$6.50	\$2,340.00	\$8.50	\$3,060.00	\$7.00	\$2,520.00
	\$20,000.00		\$20,000.00		\$20,000.00
\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00
	\$3,228,352.00		\$3,472,802.00		\$4,287,175.00

**CALEDONIA UTILITY DISTRICT  
NORTH KREMER WATER MAIN IMPROVEMENTS  
ENGINEERS ESTIMATE OF PROBABLE COST  
JUNE 2021**

No.	Description	Quantity	Unit	Unit Price	Total Price
<b>SITE 1 - NORTH KREMER WATER MAIN</b>					
1	Mobilization/Demobilization	1	LS	\$ 100,000.00	\$ 100,000.00
2	Traffic Control	1	LS	\$ 20,000.00	\$ 20,000.00
3	Clearing and Grubbing	1	LS	\$ 5,000.00	\$ 5,000.00
4	Tree Removal	100	ID	\$ 50.00	\$ 5,000.00
5	Sawcut Pavement, Full Depth	8190	LF	\$ 1.50	\$ 12,285.00
6	Remove and Replace Signing	1	LS	\$ 5,000.00	\$ 5,000.00
7	Remove and Replace Postal Boxes	1	LS	\$ 10,000.00	\$ 10,000.00
8	Silt Fence	252	LF	\$ 3.00	\$ 756.00
9	Rock Filled Filter Bags	1300	EA	\$ 12.00	\$ 15,600.00
10	Inlet Protection	25	EA	\$ 110.00	\$ 2,750.00
11	8-inch PVC Water Main, Spoil Backfill	4973	LF	\$ 102.00	\$ 507,246.00
12	8-inch PVC Water Main, Granular Backfill	3811	LF	\$ 129.00	\$ 491,619.00
13	Hydrant Assembly	19	EA	\$ 3,750.00	\$ 71,250.00
14	6-inch Hydrant Lead	227	LF	\$ 145.00	\$ 32,915.00
15	6-inch Gate Valve	1	EA	\$ 1,250.00	\$ 1,250.00
16	8-inch Gate Valve	29	EA	\$ 1,600.00	\$ 46,400.00
17	HDPE Water Service (1") - Open Cut	1139	LF	\$ 70.00	\$ 79,730.00
18	HDPE Water Service (1") - Trenchless Pit Launch Installation	3541	LF	\$ 40.00	\$ 141,640.00
19	HDPE Water Service (1 1/2") - Trenchless Pit Launch Installation	257	LF	\$ 80.00	\$ 20,560.00
20	PVC Water Service (6") - Open Cut	27	LF	\$ 125.00	\$ 3,375.00
21	1" Water Service Fittings	143	EA	\$ 400.00	\$ 57,200.00
22	1 1/2" Water Service Fittings	5	EA	\$ 500.00	\$ 2,500.00
23	Connection to Existing Water Main	8	EA	\$ 4,050.00	\$ 32,400.00
24	Polystyrene Insulation 4'W x 4'T	105	LF	\$ 25.00	\$ 2,625.00
25	1 1/4" Dense Graded Base (HMA Base)	3511	TON	\$ 27.50	\$ 96,552.50
26	3/4" Dense Graded Base (Driveway & Shoulder Restoration)	980	TON	\$ 45.00	\$ 44,100.00
27	HMA Binder Course	1100	TON	\$ 90.00	\$ 99,000.00
28	HMA Surface Course (Includes Driveways)	960	TON	\$ 110.00	\$ 105,600.00
29	Bituminous Tack Coat	1000	GAL	\$ 2.00	\$ 2,000.00
30	6" Concrete Driveway	422	SF	\$ 15.00	\$ 6,330.00
31	12" CMP Culverts w/ FES	382	LF	\$ 65.00	\$ 24,830.00
32	15" CMP Culverts w/ FES	190	LF	\$ 70.00	\$ 13,300.00
33	9" x 14" CMPA Culverts w/ FES	574	LF	\$ 65.00	\$ 37,310.00
34	13" x 17" CMPA Culverts w/ FES	26	LF	\$ 72.00	\$ 1,872.00
35	Salvage and Reinstall 13" x 17" CMPA Culverts	3	EA	\$ 1,000.00	\$ 3,000.00
36	Sanitary Sewer Lateral Relay	1993	LF	\$ 150.00	\$ 298,950.00
37	Reconnect Sanitary Sewer Lateral to Existing Main	62	EA	\$ 500.00	\$ 31,000.00
38	48" Storm Manhole	4	VF	\$ 650.00	\$ 2,600.00
39	Adjust Storm Manhole	1	EA	\$ 1,500.00	\$ 1,500.00
40	Connect to Existing Storm Sewer	2	EA	\$ 1,250.00	\$ 2,500.00
41	Pothole Existing Utilities	1	EA	\$ 1,000.00	\$ 1,000.00
42	Ditching	6336	LF	\$ 15.00	\$ 95,040.00
43	Topsoil, Seed, Fertilizer, and Erosion Matting	14632	SY	\$ 6.25	\$ 91,450.00

**Site 1 Subtotal \$ 2,625,035.50**

<b>SITE 2 - MAIN STREET WATER METERING VAULT</b>					
44	Silt Fence	172	LF	\$ 3.00	\$ 516.00
45	Rock Filled Filter Bags	8	EA	\$ 12.00	\$ 96.00
46	Pothole Existing Utilities	2	EA	\$ 1,000.00	\$ 2,000.00
47	Water Meter Vault	1	LS	\$ 50,000.00	\$ 50,000.00
48	Topsoil, Seed, Fertilizer, and Erosion Matting	360	SY	\$ 7.50	\$ 2,700.00

**Site 2 Subtotal \$ 55,312.00**

**Allowances - Utility Pole Holding \$ 20,000**


**Total \$ 2,700,000**



## MEMORANDUM

**DATE:** Thursday, July 1, 2021

**TO:** Caledonia Utility District

**FROM:** Anthony A. Bunkelman P.E.  
Utility Director 

**RE:** 2021 Pavement Replacement Project - Contract Award

### BACKGROUND INFORMATION

The 2021 Pavement Replacement Project has been prepared and publicly advertised as required. The bid opening for the project was held on July 1<sup>st</sup>. The Caledonia Utility District received 2 bids for the project. The low bid was from Asphalt Contractors Inc. at \$19,400.00.

Foth Infrastructure and Environment LLC has reviewed the bid and has provided a recommendation for award.

### RECOMMENDATION

**Move to authorize the Caledonia Utility District to issue the Notice of Award to Asphalt Contractors, Inc. for the 2021 Pavement Replacement Project in the amount of \$19,400.00.**

**Move to authorize the Utility District President and Secretary to execute any contract documents as necessary.**



Ballpark Commons Office Building  
7044 S. Ballpark Drive, Suite 200  
Franklin, WI 53132  
(414) 336-7900  
foth.com

July 1, 2021

Tony Bunkelman, PE  
Caledonia Utility District  
333 4 ½ Mile Road  
Racine, WI 53402

RE: 2021 Pavement Replacement Project

Dear Tony:

We have reviewed the bids received on July 1, 2021, for the above referenced project. A summary of the bid is as follows:

Bidder	Total Bid Amount
Asphalt Contractors	\$19,400.00
Pro 2 Pave	\$46,382.00

Utility counsel has reviewed the prequalification statements for the bidders and has determined that the bidders have met the prequalification requirements.

We recommend awarding the project to Asphalt Contractors for the total bid amount of \$19,400.00. Their bid is complete and contains all required documentation.

Please contact me if you have any questions.

Sincerely,

Andrew Schultz, PE  
Project Manager  
Licensed in WI

cc: Bob Lui – Caledonia Utility District

Enclosure

Attachment 1: Bid Results Worksheet

**Caledonia Utility District  
2021 Pavement Replacement Project  
Bid Summary  
July 1, 2021  
10:30 A.M.**

Company Name	Bid Bond	Addendum 1	Bid Total	Apparent Low Bidder
Asphalt Contractors	✓	✓	\$ 19,400.00	✓
Pro 2 Pave	✓	✓	\$ 46,382.00	



2021 Pavement Replacement Project (#7889772)

Owner: Caledonia Utility District

Solicitor: Foth - Milwaukee

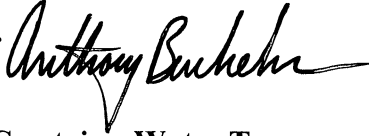
07/01/2021 10:30 AM CDT

Line Item	Item Code	Item Description	UofM	Quantity	Asphalt Contractors		Pro 2 Pave Inc.	
					Unit Price	Extension	Unit Price	Extension
1	1	Asphaltic Concrete Pavement	TON	100	\$194.00	\$19,400.00	\$463.82	\$46,382.00
<b>Base Bid Total:</b>						<b>\$19,400.00</b>		<b>\$46,382.00</b>

## MEMORANDUM

**DATE:** Thursday, July 1, 2021

**TO:** Caledonia Utility District

**FROM:** Anthony A. Bunkelman P.E.  
Utility Director 

**RE:** T-Mobile / Sprint Lease on Crestview Water Tower

### BACKGROUND INFORMATION

The Crestview Water Tower currently has T-Mobile/Sprint cellular service equipment located on it. Recently, the Caledonia Utility District has been contacted by Peggy Cronin of Insite Inc. to upgrade the equipment on the tower.

Upon doing some research, it was discovered that the water tower lease expired on 6/6/2021. With the lease officially expired the Utility District has been asked if a new 10-year lease would be granted at this location.

Past discussion by the Utility District has indicated that the Crestview Water Tower would be removed at a time when the tower was in need of structural or aesthetical repair/work and/or when the lease for the cellular equipment expired.

Staff feels at this time that there may not be a need for aesthetical work for up to 5 years and that a 10-year lease is not recommended or appropriate. The Utility District does not want to have to perform any additional work or spend additional resources keeping the tower for cellular purposes only.

What staff would prefer, is to pursue a new lease for cellular equipment at the 7 Mile Road Water Tower. In the interim, a year-to-year lease, up to 3 years could be recommended to Insite Inc. to keep the equipment in place until new equipment can be designed, permitted, and installed at the new tower.

### RECOMMENDATION

**Move to have Insite Inc. pursue a new lease for cellular equipment at the 7 Mile Road Water Tower and allow a year-to-year lease for up to 3 years to allow for time to install new equipment.**

## Tony Bunkelman

---

**From:** Bob Lui <blui@caledoniawitility.com>  
**Sent:** Thursday, July 1, 2021 12:02 PM  
**To:** Tony Bunkelman  
**Subject:** FW: T-Mobile Project - 3120 Indian Trail Water Tank (ML84100A)

Tony, my conversation with Peggy

**From:** Peggy Cronin [mailto:cronin@insite-inc.com]  
**Sent:** Tuesday, June 29, 2021 9:35 AM  
**To:** Bob Lui <blui@caledoniawitility.com>  
**Cc:** Jenny Cederberg <cederberg@insite-inc.com>; Karol Fahey <kfahey@insite-inc.com>  
**Subject:** RE: T-Mobile Project - 3120 Indian Trail Water Tank (ML84100A)

Bob,

Great, thanks for letting me know. Let me know if you have any question or need any information.

I look forward to hearing back!

Peggy Cronin

  
**Insite inc.**  
Wireless Consulting Services  
773-829-1657  
[cronin@insite-inc.com](mailto:cronin@insite-inc.com)

**From:** Bob Lui <blui@caledoniawitility.com>  
**Sent:** Tuesday, June 29, 2021 8:12 AM  
**To:** Peggy Cronin <cronin@insite-inc.com>  
**Cc:** Jenny Cederberg <cederberg@insite-inc.com>; Karol Fahey <kfahey@insite-inc.com>  
**Subject:** RE: T-Mobile Project - 3120 Indian Trail Water Tank (ML84100A)

Peggy, I am taking this to the Utility District Commission next week, July 7, 2021, to see what they will consider.

**From:** Peggy Cronin [mailto:cronin@insite-inc.com]  
**Sent:** Monday, June 28, 2021 8:08 AM  
**To:** Bob Lui <blui@caledoniawitility.com>  
**Cc:** Jenny Cederberg <cederberg@insite-inc.com>; Karol Fahey <kfahey@insite-inc.com>  
**Subject:** RE: T-Mobile Project - 3120 Indian Trail Water Tank (ML84100A)

My apologies – I meant **10 year Lease extension!**

**From:** Peggy Cronin  
**Sent:** Monday, June 28, 2021 8:06 AM  
**To:** 'Bob Lui' <blui@caledoniawitility.com>



**Cc:** Jenny Cederberg <[cederberg@insite-inc.com](mailto:cederberg@insite-inc.com)>; Karol Fahey <[kfahey@insite-inc.com](mailto:kfahey@insite-inc.com)>

**Subject:** RE: T-Mobile Project - 3120 Indian Trail Water Tank (ML84100A)

Good morning Bob,

I hope you had a good weekend!

**Can you go to the Utility District Commission and the Village Board to see if they would approve a 10 Lease extension?**

T-Mobile/Sprint would really like to remain on the tower, but the upcoming project (that is needed) will be costly. If they can only stay on the tower for a few years it may not be cost effective.

Please let me know, I look forward to hearing back.

Thank you!

Peggy Cronin

  
Insite inc.  
Wireless Consulting Services  
773-829-1657  
[cronin@insite-inc.com](mailto:cronin@insite-inc.com)

**From:** Bob Lui <[blui@caledoniawitility.com](mailto:blui@caledoniawitility.com)>

**Sent:** Friday, June 25, 2021 7:33 AM

**To:** Peggy Cronin <[cronin@insite-inc.com](mailto:cronin@insite-inc.com)>

**Cc:** Jenny Cederberg <[cederberg@insite-inc.com](mailto:cederberg@insite-inc.com)>; Karol Fahey <[kfahey@insite-inc.com](mailto:kfahey@insite-inc.com)>

**Subject:** RE: T-Mobile Project - 3120 Indian Trail Water Tank (ML84100A)

There are no immediate plans to remove the tower. The discussion from several years ago was that Caledonia would leave the tower up until such time it would need structural or cosmetic work. My thought would be that the tower would be safe in both areas for +- 5 years. The final decision on all of this would have to be made by the Utility District Commission and the Village Board. These are just my thoughts.

**From:** Peggy Cronin [<mailto:cronin@insite-inc.com>]

**Sent:** Thursday, June 24, 2021 4:14 PM

**To:** Bob Lui <[blui@caledoniawitility.com](mailto:blui@caledoniawitility.com)>

**Cc:** Jenny Cederberg <[cederberg@insite-inc.com](mailto:cederberg@insite-inc.com)>; Karol Fahey <[kfahey@insite-inc.com](mailto:kfahey@insite-inc.com)>

**Subject:** RE: T-Mobile Project - 3120 Indian Trail Water Tank (ML84100A)

Bob,

I am following up to the voicemail that I left you earlier today regarding the Sprint/T-Mobile equipment on the Indian Trail water tower.

Seeing that the Lease just expired, T-Mobile would like to get some information regarding this water tower before proceeding any further with the proposed upcoming project.

Can you please advise on the following?

- **Is there a definite/firm plan by the Village of Caledonia to demolish this water tower in the near future? Or is it simply "to Be Determined"?**

- If T-Mobile were to extend the Lease, can you find out exactly how long the Village would be willing to extend it for?

Please let me know what you can find out. I appreciate your time and look forward to hearing back.

Thanks Bob!

Peggy Cronin



**From:** Bob Lui <[blui@caledoniawutility.com](mailto:blui@caledoniawutility.com)>  
**Sent:** Tuesday, June 15, 2021 1:37 PM  
**To:** Peggy Cronin <[cronin@insite-inc.com](mailto:cronin@insite-inc.com)>  
**Cc:** Jenny Cederberg <[cederberg@insite-inc.com](mailto:cederberg@insite-inc.com)>  
**Subject:** RE: T-Mobile Project - 3120 Indian Trail Water Tank (ML84100A)

Peggy, I looked back and also noticed that there has NOT been a lease payment made in 2021. I think we should look at getting that payment made, it will help when looking at extending the lease.

**From:** Peggy Cronin [<mailto:cronin@insite-inc.com>]  
**Sent:** Tuesday, June 15, 2021 1:18 PM  
**To:** Bob Lui <[blui@caledoniawutility.com](mailto:blui@caledoniawutility.com)>  
**Cc:** Jenny Cederberg <[cederberg@insite-inc.com](mailto:cederberg@insite-inc.com)>  
**Subject:** RE: T-Mobile Project - 3120 Indian Trail Water Tank (ML84100A)

Bob,

Attached is the Original Lease for this site. This just officially expired on 6/6/21.

Peggy Cronin



**From:** Peggy Cronin  
**Sent:** Thursday, June 10, 2021 8:34 AM  
**To:** Bob Lui <[blui@caledoniawutility.com](mailto:blui@caledoniawutility.com)>  
**Cc:** Jenny Cederberg <[cederberg@insite-inc.com](mailto:cederberg@insite-inc.com)>  
**Subject:** T-Mobile Project - 3120 Indian Trail Water Tank (ML84100A)

Good morning Bob,

Thank you very much for the email. Regarding this upgrade, we are currently working on the Construction Drawings and a Structural Report, both which I will forward to you as soon as they are completed, probably in about 4 weeks.

**Who do you use as your consultant?** Will you need to collect any fees upfront from T-Mobile?

I look forward to hearing back and working with you on this project!

Regards,

Peggy Cronin

**Insite inc.**

Wireless Consulting Services

773-829-1657

[cronin@insite-inc.com](mailto:cronin@insite-inc.com)

**From:** Bob Lui <[blui@caledoniawutility.com](mailto:blui@caledoniawutility.com)>

**Sent:** Tuesday, June 8, 2021 2:38 PM

**To:** Peggy Cronin <[cronin@insite-inc.com](mailto:cronin@insite-inc.com)>


**Subject:**

Peggy, I am in receipt of the attached. Prior to the Village of Caledonia executing the same, several things need to be addressed by T Mobile and Caledonia. (1) T Mobile needs to provide an engineered set of plans showing what current equipment on the tower will be removed, how it will be removed and what new equipment will be installed, and how it will be installed as part of the upgrade. (2) T Mobile needs to provide a copy of Certificate of Insurance. (3) Caledonia's legal will be reviewing the current lease agreement. (4) Caledonia, has requested an inspection proposal from our consultant for inspection services prior to and post T Mobile's work. (4) T Mobile shall provide Caledonia a schedule as to when the upgrades will take place and how long the project will take. Any questions please call. Thanks Bob

## MEMORANDUM

**DATE:** Wednesday, June 30, 2021

**TO:** Caledonia Utility District

**FROM:** Anthony A. Bunkelman P.E.  
Utility Director 

**RE:** Final Acceptance Lighthouse Drive Lift Station Upgrade

### BACKGROUND INFORMATION

QSP Utility, LLC has submitted the final pay request for the Lighthouse Drive Lift Station Upgrade. The work was started in 2020 and completed in 2021. This payment is for the final adjustment of quantities and retainage.

The Final Lien waivers have been submitted with this pay request.

### RECOMMENDATION

**Move to recommend Final Acceptance of the Lighthouse Drive Lift Station Upgrade Project.**



June 7, 2021

Mr. Robert Lui, Manager  
Caledonia Utility District  
333 4 1/2 Mile Road  
Racine, WI 53402

RE: Lighthouse Drive Lift Station Upgrade  
Project I.D. 17C030.20  
Pay Estimate No. 4 (FINAL)

Dear Bob,

Attached, please find Invoice No. 4 (FINAL) for the above referenced project. I recommend processing the pay request as shown.

The total amount recommended for Invoice No. 4 (FINAL) is \$8,839.30

Please let me know if you have any questions or comments.

Sincerely,

Foth Infrastructure & Environment, LLC

A handwritten signature in black ink, appearing to read "John Laning".

John A. Laning, PE  
*Construction Manager*

Attachment

cc: File  
Andi Addis – QSP Construction  
Tony Bunkelman – Village of Caledonia  
Andy Schultz – Foth Infrastructure and Environment

### Contractor's Application for Payment No.

4 (Final)

To (Owner): Foth Engineering	Application Period: 6/19/20-10/8/20	Application Date: 6/7/2021
Project: Lighthouse Dr Lift Station	From (Contractor): QSP Utility, LLC - Andi Addis	Via (Engineer): John Laning
Owner's Contract No.:	Contract: Lighthouse Dr, Caledonia	Engineer's Project No. 17C030.20

**Application For Payment  
Change Order Summary**

Approved Change Orders		
Number	Additions	Deductions
TOTALS		
NET CHANGE BY CHANGE ORDERS		

1. ORIGINAL CONTRACT PRICE.....	\$	<u>191,786.00</u>
2. Net change by Change Orders.....	\$	
3. Current Contract Price (Line 1 ± 2).....	\$	<u>191,786.00</u>
4. TOTAL COMPLETED AND STORED TO DATE (Column F total on Progress Estimates).....	\$	<u>191,786, less \$15,000 allowance 176,786.00</u>
5. RETAINAGE:		
a. <input checked="" type="checkbox"/> X \$176,786.00 Work Completed.....	\$	<u>8,839.30</u>
b. <input checked="" type="checkbox"/> X _____ Stored Material.....	\$	
c. Total Retainage (Line 5.a + Line 5.b).....	\$	<u>8,839.30</u>
6. AMOUNT ELIGIBLE TO DATE (Line 4 - Line 5.c).....	\$	<u>8,839.30</u>
7. LESS PREVIOUS PAYMENTS (Line 6 from prior Applicati	\$	<u>167,946.70</u>
8. AMOUNT DUE THIS APPLICATION.....	\$	<u>8,839.30</u>
9. BALANCE TO FINISH, PLUS RETAINAGE (Column G total on Progress Estimates + Line 5.c above).....	\$	

**Contractor's Certification**

The undersigned Contractor certifies, to the best of its knowledge, the following:

(1) All previous progress payments received from Owner on account of Work done under the Contract have been applied on account to discharge Contractor's legitimate obligations incurred in connection with the Work covered by prior Applications for Payment;

(2) Title to all Work, materials and equipment incorporated in said Work, or otherwise listed in or covered by this Application for Payment, will pass to Owner at time of payment free and clear of all Liens, security interests, and encumbrances (except such as are covered by a bond acceptable to Owner indemnifying Owner against any such Liens, security interest, or encumbrances); and

(3) All the Work covered by this Application for Payment is in accordance with the Contract

---

**Contractor Signature**

By: Andi Addis Date: 6/7/2021

Payment of: \$ 8,839.30  
(Line 8 or other - attach explanation of the other amount)

is recommended by: John Laning 6/7/2021  
(Engineer) (Date)

Payment of: \$ \_\_\_\_\_  
(Line 8 or other - attach explanation of the other amount)

is approved by: \_\_\_\_\_  
(Owner) (Date)

Approved by: \_\_\_\_\_  
Funding or Financing Entity (if applicable) (Date)



# FINAL WAIVER OF LIEN

Date: May 28, 2021

FOR VALUE RECEIVED, we hereby waive our partial rights and claims for lien including construction lien and/or lien on proceeds in the hands of owner or mortgagee, and/or claim on payment bond, if applicable, and relating to buildings about to be erected, being erected, altered or repaired and to the appurtenances thereunto:

for Village of Caledonia Owner

by J. Miller Electric, Inc. Contractor

for Electrical  
(division of work)

being situated in Racine County

State of Wisconsin

described as Lighthouse Drive lift station upgrade

Amount Received: \$50,255.00

QSP Utility, LLC

Village of Caledonia

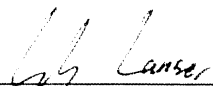
4804 Lighthouse Drive

Racine, WI 53402

Job Name & Address

for all labor performed and for all material furnished through September 16, 2020  
for the erection, construction, alteration or repair of said building and appurtenances. Unless the last mentioned date blank is completed prior to execution, this is a full, final and complete waiver of all aforementioned interests.

J. Miller Electric, Inc.  
(Company)

by   
(Authorized Representative)

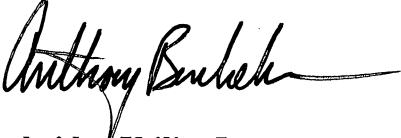
Lily Lanser, Office Manager  
(Printed Name & Title)



## MEMORANDUM

**DATE:** Wednesday, June 30, 2021

**TO:** Caledonia Utility District

**FROM:** Anthony A. Bunkelman P.E.  
Utility Director 

**RE:** Rio Vista, Shorewood & Stonebridge Utility Improvements – Change Order #1

### BACKGROUND INFORMATION

Change Order #1 on the Rio Vista, Shorewood & Stonebridge Utility Improvements Project is for adjusting miscellaneous quantities to match what was installed/used on the project. The adjustment of 46 Bid items and accounting all the plusses and minuses results in a Change Order of -\$57,239.08. See Attached Contractors Application for all adjusted quantities. The percentage of this Change Order is 6.15%.

It is recommended that Change Order #1 be approved.

### RECOMMENDATION

**Move to approve Change Order #1 in the amount of -\$57,239.08 for the Rio Vista, Shorewood & Stonebridge Utility Improvements Project.**



**CHANGE IN CONTRACT PRICE:**

**CHANGE IN CONTRACT TIMES:**

Original Contract Price:

\$ 930,020.00

[Increase] [Decrease] from previously approved  
Change Orders No. N/A \_:

\$ 0.00

Contract Price prior to this Change Order:

\$ 930,020.00

[Increase] [Decrease] of this Change Order:

\$ 57,239.08

Contract Price incorporating this Change Order:

\$ 872,780.92

Original Contract Times:  Working Days  Calendar Days

Substantial Completion (days or date): April 2, 2021

Ready for Final Payment (days or date): April 30, 2021

[Increase] [Decrease] from previously approved Change Orders No.  
N/A:

Substantial Completion (days): April 2, 2021

Ready for Final Payment (days): April 30, 2021

Contract Times prior to this Change Order:

Substantial Completion (days or date): April 2, 2021

Ready for Final Payment (days or date): April 30, 2021

[Increase] [Decrease] of this Change Order:

Substantial Completion (days or date): April 2, 2021

Ready for Final Payment (days or date): April 30, 2021

Contract Times with all approved Change Orders:

Substantial Completion (days or date): April 2, 2021

Ready for Final Payment (days or date): April 30, 2021

RECOMMENDED:

By: *[Signature]*  
Engineer (Authorized Signature)

Date: 7/1/2021

ACCEPTED:

By: \_\_\_\_\_  
Owner (Authorized Signature)

Date: \_\_\_\_\_

ACCEPTED:

By: \_\_\_\_\_  
Contractor (Authorized Signature)

Date: \_\_\_\_\_

By: \_\_\_\_\_ Date: \_\_\_\_\_

Approved by Funding Agency (if applicable)

PTS Contractors, Inc.  
 4075 Eaton Road - Green Bay, WI 54311  
 Phone#: (920) 468-5217-Fax#: (920) 468-4087

Caledonia Utility District  
 Rio Vista, Shorewood & Stonebridge Utility Improvements  
 Payment Request

PTS JOB #20-755

Payment Request: 4-Final  
 Date: 6/29/2021

Bid Item #	Description	Units	Scheduled				Previous Request Totals		This Request Totals		Total Completed			\$872,780.92	
			Qty	Unit Price	Amount	Qty	Amount	Qty	Amount	%	Qty	Amount	Balance to Finish		
														Amount	Qty
Site 1 - Rio Vista and Shorewood															
1	Mobilization/Demobilization	LS	1.00	\$ 45,000.00	\$ 45,000.00	0.70	\$ 31,500.00	0.30	\$ 13,500.00	100%	1.00	\$ 45,000.00	\$ -	-	
2	Traffic Control	LS	1.00	\$ 3,750.00	\$ 3,750.00	0.70	\$ 2,625.00	0.30	\$ 1,125.00	100%	1.00	\$ 3,750.00	\$ -	-	
3	Clearing and Grubbing	LS	1.00	\$ 1,545.00	\$ 1,545.00	1.00	\$ 1,545.00		\$ -	100%	1.00	\$ 1,545.00	\$ -	-	
4	Tree Removal	ID	90.00	\$ 62.00	\$ 5,580.00	132.00	\$ 8,184.00		\$ -	147%	132.00	\$ 8,184.00	\$ (2,604.00)	(42.00)	
5	Stripping and Stockpiling Topsoil	LS	1.00	\$ 6,200.00	\$ 6,200.00	1.00	\$ 6,200.00		\$ -	100%	1.00	\$ 6,200.00	\$ -	-	
6	Sawcut Pavement, Full Depth	LF	2761.00	\$ 2.00	\$ 5,522.00	564.50	\$ 1,129.00		\$ -	20%	564.50	\$ 1,129.00	\$ 4,393.00	2,196.50	
7	Silt Fence	LF	160.00	\$ 3.00	\$ 480.00	200.00	\$ 600.00		\$ -	125%	200.00	\$ 600.00	\$ (120.00)	(40.00)	
8	Rock Filled Filter Bag	EA	405.00	\$ 14.00	\$ 5,670.00	13.00	\$ 182.00		\$ -	3%	13.00	\$ 182.00	\$ 5,488.00	392.00	
9	Cleaning and Removing Deposits	LF	5585.00	\$ 3.60	\$ 20,106.00	2,385.00	\$ 8,586.00	3,204.00	\$ 11,534.40	100%	5,589.00	\$ 20,120.40	\$ (14.40)	(4.00)	
10	Test & Seal 8" Sanitary Sewer	LF	1842.00	\$ 9.50	\$ 17,499.00		\$ -	1,841.00	\$ 17,489.50	100%	1,841.00	\$ 17,489.50	\$ 9.50	1.00	
11	Test & Seal 30" Sanitary Sewer	LF	1149.00	\$ 25.00	\$ 28,725.00		\$ -	1,148.00	\$ 28,700.00	100%	1,148.00	\$ 28,700.00	\$ 25.00	1.00	
12	Test & Seal 42" Sanitary Sewer	LF	216.00	\$ 35.00	\$ 7,560.00		\$ -	215.00	\$ 7,525.00	100%	215.00	\$ 7,525.00	\$ 35.00	1.00	
13	8" CIPP	LF	1936.00	\$ 39.00	\$ 75,504.00	1,943.00	\$ 75,777.00		\$ -	100%	1,943.00	\$ 75,777.00	\$ (273.00)	(7.00)	
14	30" CIPP	LF	442.00	\$ 150.00	\$ 66,300.00	442.00	\$ 66,300.00		\$ -	100%	442.00	\$ 66,300.00	\$ -	-	
15	Re-establish Sanitary Sewer Service	EA	5.00	\$ 103.00	\$ 515.00		\$ -	4.00	\$ 412.00	80%	4.00	\$ 412.00	\$ 103.00	1.00	
16	Grout Sanitary Sewer Service	EA	16.00	\$ 800.00	\$ 12,800.00		\$ -	13.00	\$ 10,400.00	81%	13.00	\$ 10,400.00	\$ 2,400.00	3.00	
17	Additional Cleaning and Grinding	EA	8.00	\$ 310.00	\$ 2,480.00		\$ -	8.00	\$ 2,480.00	100%	8.00	\$ 2,480.00	\$ -	-	
18	Final CCTV	LF	5585.00	\$ 1.00	\$ 5,585.00	2,385.00	\$ 2,385.00	3,204.00	\$ 3,204.00	100%	5,589.00	\$ 5,589.00	\$ (4.00)	(4.00)	
19	Chemical Grout	GAL	4000.00	\$ 10.30	\$ 41,200.00		\$ -	2,096.00	\$ 21,588.80	52%	2,096.00	\$ 21,588.80	\$ 19,611.20	1,904.00	
20	Manhole Rehabilitation-Grout	EA	7.00	\$ 500.00	\$ 3,500.00		\$ -	7.00	\$ 3,500.00	100%	7.00	\$ 3,500.00	\$ -	-	
21	Polystyrene Insulation 4" W X 4" T	LF	884.00	\$ 8.00	\$ 7,072.00	889.00	\$ 7,192.00		\$ -	102%	889.00	\$ 7,192.00	\$ (120.00)	(15.00)	

PTS Contractors, Inc.  
4075 Eaton Road - Green Bay, WI 54311  
Phone#: (920) 468-5217-Fax#: (920) 468-4087

Caledonia Utility District  
Rio Vista, Shorewood & Stonebridge Utility Improvements  
PTS JOB #20-755

Payment Request: 4-Final  
Date: 6/29/2021

Bid Item #	Description	Units	Scheduled			Previous Request Totals		This Request Totals			Total Completed		\$872,780.92	
			Qty	Unit Price	Amount	Qty	Amount	Qty	Amount	%	Completed to Date Qty	Completed to Date Amount	Balance to Finish Amount	Balance to Finish Qty
22	9"x14" CMPA Culvert with End Sections	LF	138.00	\$ 70.00	\$ 9,660.00	130.00	\$ 9,100.00		\$ -	94%	130.00	\$ 9,100.00	\$ 560.00	8.00
23	13"x17" CMPA Culvert with End Sections	LF	108.00	\$ 70.00	\$ 7,560.00	108.00	\$ 7,560.00		\$ -	100%	108.00	\$ 7,560.00	\$ -	-
24	6-inch PVC Watermain (Granular Backfill)	LF	62.00	\$ 114.00	\$ 7,068.00	46.00	\$ 5,244.00		\$ -	74%	46.00	\$ 5,244.00	\$ 1,824.00	16.00
25	6-inch PVC Watermain (Spoil Backfill)	LF	265.00	\$ 56.00	\$ 14,840.00	279.00	\$ 15,624.00		\$ -	105%	279.00	\$ 15,624.00	\$ (784.00)	(14.00)
26	8-inch PVC Watermain (Granular Backfill)	LF	512.00	\$ 117.00	\$ 59,904.00	444.00	\$ 51,948.00		\$ -	87%	444.00	\$ 51,948.00	\$ 7,956.00	68.00
27	8-inch PVC Watermain (Spoil Backfill)	LF	1133.00	\$ 60.00	\$ 67,980.00	1,200.00	\$ 72,000.00		\$ -	106%	1,200.00	\$ 72,000.00	\$ (4,020.00)	(67.00)
28	6-inch Gate Valve	EA	2.00	\$ 1,050.00	\$ 2,100.00	2.00	\$ 2,100.00		\$ -	100%	2.00	\$ 2,100.00	\$ -	-
29	8-inch Gate Valve	EA	5.00	\$ 1,450.00	\$ 7,250.00	5.00	\$ 7,250.00		\$ -	100%	5.00	\$ 7,250.00	\$ -	-
30	Hydrant Assembly	EA	6.00	\$ 4,600.00	\$ 27,600.00	6.00	\$ 27,600.00		\$ -	100%	6.00	\$ 27,600.00	\$ -	-
31	6-inch Hydrant Lead	LF	57.00	\$ 98.00	\$ 5,586.00	44.00	\$ 4,312.00		\$ -	77%	44.00	\$ 4,312.00	\$ 1,274.00	13.00
32	HDPE Water Service (1 1/4")	LF	1066.00	\$ 54.00	\$ 57,564.00	970.00	\$ 52,380.00		\$ -	91%	970.00	\$ 52,380.00	\$ 5,184.00	96.00
33	1 1/4" Water Service Fittings	EA	29.00	\$ 540.00	\$ 15,660.00	29.00	\$ 15,660.00		\$ -	100%	29.00	\$ 15,660.00	\$ -	-
34	Connect to Existing Water Main	EA	2.00	\$ 2,600.00	\$ 5,200.00	2.00	\$ 5,200.00		\$ -	100%	2.00	\$ 5,200.00	\$ -	-
35	1 1/4" Dense Graded Base (HMA Base)	TON	290.00	\$ 24.00	\$ 6,960.00	109.47	\$ 2,627.28		\$ -	38%	109.47	\$ 2,627.28	\$ 4,332.72	180.53
36	3/4" Dense Graded Base (Driveway & Shoulder Restoratio	TON	5.00	\$ 52.00	\$ 260.00		\$ -		\$ -			\$ -	\$ 260.00	5.00
37	HMA Binder Course	TON	60.00	\$ 200.00	\$ 12,000.00	21.72	\$ 4,344.00		\$ -	36%	21.72	\$ 4,344.00	\$ 7,656.00	38.28
38	HMA Surface Course	TON	110.00	\$ 200.00	\$ 22,000.00	243.86	\$ 48,772.00		\$ -	222%	243.86	\$ 48,772.00	\$ (26,772.00)	(133.86)
39	Bituminous Tack Coat	GAL	50.00	\$ 15.50	\$ 775.00	15.00	\$ 232.50		\$ -	30%	15.00	\$ 232.50	\$ 542.50	35.00
40	Site Re-Grading	LS	1.00	\$ 19,000.00	\$ 19,000.00	1.00	\$ 19,000.00		\$ -	100%	1.00	\$ 19,000.00	\$ -	-
41	Topsoil, Seed, Fertilizer, and Erosion Mat	SY	5300.00	\$ 7.15	\$ 37,895.00	4,376.00	\$ 31,288.40		\$ -	83%	4,376.00	\$ 31,288.40	\$ 6,606.60	924.00

PTS Contractors, Inc.  
4075 Eaton Road - Green Bay, WI 54311  
Phone#: (920) 468-5217-Fax#: (920) 468-4087

Caledonia Utility District  
Rio Vista, Shorewood & Stonebridge Utility Improvements

PTS JOB #20-755

Payment Request: 4-Final  
Date: 6/29/2021

Bid		Schedul				Previous Request Totals		This Request Totals		Total Completed				\$872,780.92	
Item #	Description	Units	Qty	Unit Price	Amount	Qty	Amount	Qty	Amount	%	Completed to Date		Balance to Finish		
											Qty	Amount	Amount	Qty	
Site 2 - Stonebridge												\$ -	\$ -	-	
42	Mobilization/Demobilization	LS	1.00	\$ 10,700.00	\$ 10,700.00	0.70	\$ 7,490.00	0.30	\$ 3,210.00	100%	1.00	\$ 10,700.00	\$ -	-	
43	Traffic Control	LS	1.00	\$ 2,050.00	\$ 2,050.00	0.70	\$ 1,435.00	0.30	\$ 615.00	100%	1.00	\$ 2,050.00	\$ -	-	
44	Clearing and Grubbing	LS	1.00	\$ 1,550.00	\$ 1,550.00	1.00	\$ 1,550.00		\$ -	100%	1.00	\$ 1,550.00	\$ -	-	
45	Tree Removal	ID	6.00	\$ 62.00	\$ 372.00		\$ -		\$ -			\$ -	\$ 372.00	6.00	
46	Stripping and Stockpiling Topsoil	LS	1.00	\$ 2,345.00	\$ 2,345.00	1.00	\$ 2,345.00		\$ -	100%	1.00	\$ 2,345.00	\$ -	-	
47	Sawcut Pavement, Full Depth	LF	410.00	\$ 1.80	\$ 738.00	25.00	\$ 45.00		\$ -	6%	25.00	\$ 45.00	\$ 693.00	385.00	
48	Silt Fence	LF	130.00	\$ 3.00	\$ 390.00	230.00	\$ 690.00		\$ -	177%	230.00	\$ 690.00	\$ (300.00)	(100.00)	
49	Rock Filled Filter Bag	EA	90.00	\$ 14.50	\$ 1,305.00	2.00	\$ 29.00		\$ -	2%	2.00	\$ 29.00	\$ 1,276.00	88.00	
50	12" CMP with End Sections	LF	54.00	\$ 70.00	\$ 3,780.00	54.00	\$ 3,780.00		\$ -	100%	54.00	\$ 3,780.00	\$ -	-	
51	6-inch PVC Watermain (Granular Backfill)	LF	182.00	\$ 112.00	\$ 20,384.00	135.00	\$ 15,120.00		\$ -	74%	135.00	\$ 15,120.00	\$ 5,264.00	47.00	
52	6-inch PVC Watermain (Spoil Backfill)	LF	579.00	\$ 59.00	\$ 34,161.00	620.00	\$ 36,580.00		\$ -	107%	620.00	\$ 36,580.00	\$ (2,419.00)	(41.00)	
53	Polystyrene Insulation 4" W X 4" T	LF	16.00	\$ 8.00	\$ 128.00		\$ -		\$ -			\$ -	\$ 128.00	16.00	
54	6-inch Gate Valve	EA	1.00	\$ 1,050.00	\$ 1,050.00		\$ -		\$ -			\$ -	\$ 1,050.00	1.00	
55	Hydrant Assembly	EA	1.00	\$ 4,600.00	\$ 4,600.00	1.00	\$ 4,600.00		\$ -	100%	1.00	\$ 4,600.00	\$ -	-	
56	6-inch Hydrant Lead	LF	5.00	\$ 98.00	\$ 490.00	7.00	\$ 686.00		\$ -	140%	7.00	\$ 686.00	\$ (196.00)	(2.00)	
57	HDPE Water Service (1 1/4")	LF	216.00	\$ 86.00	\$ 18,576.00	103.00	\$ 8,858.00	85.00	\$ 7,310.00	87%	188.00	\$ 16,168.00	\$ 2,408.00	28.00	
58	1 1/4" Water Service Fittings	EA	8.00	\$ 540.00	\$ 4,320.00	8.00	\$ 4,320.00		\$ -	100%	8.00	\$ 4,320.00	\$ -	-	
59	Connect to Existing Water Main	EA	1.00	\$ 3,150.00	\$ 3,150.00	1.00			\$ -	100%	1.00	\$ 3,150.00	\$ -	-	

PTS Contractors, Inc.  
 4075 Eaton Road - Green Bay, WI 54311  
 Phone#: (920) 468-5217-Fax#: (920) 468-4087

Caledonia Utility District  
 Rio Vista, Shorewood & Stonebridge Utility Improvements  
 PTS JOB #20-755  
 Payment Request


Payment Request: **4-Final**  
 Date: **6/29/2021**

Bid Item #	Description	Units	Scheduled			Previous Request Totals		This Request Totals		Total Completed			\$872,780.92	
			Qty	Unit Price	Amount	Qty	Amount	Qty	Amount	%	Qty	Amount	Amount	Qty
60	1 1/4" Dense Graded Base (HMA Base)	TON	192.00	\$ 24.00	\$ 4,608.00	127.61	\$ 3,062.64		\$ -	66%	127.61	\$ 3,062.64	\$ 1,545.36	64.39
61	3/4" Dense Graded Base (Driveway & Shoulder Restoratio	TON	2.00	\$ 34.00	\$ 68.00		\$ -		\$ -			\$ -	\$ 68.00	2.00
62	HMA Binder Course	TON	60.00	\$ 200.00	\$ 12,000.00	18.12	\$ 3,624.00		\$ -	30%	18.12	\$ 3,624.00	\$ 8,376.00	41.88
63	HMA Surface Course	TON	60.00	\$ 200.00	\$ 12,000.00	110.73	\$ 22,146.00		\$ -	185%	110.73	\$ 22,146.00	\$ (10,146.00)	(50.73)
64	Bituminous Tack Coat	GAL	20.00	\$ 15.00	\$ 300.00	5.00	\$ 75.00		\$ -	25%	5.00	\$ 75.00	\$ 225.00	15.00
65	Site Re-Grading	LS	1.00	\$ 7,200.00	\$ 7,200.00	1.00	\$ 7,200.00		\$ -	100%	1.00	\$ 7,200.00	\$ -	-
66	Topsoil, Seed, Fertilizer, and Erosion Mat	SY	2000.00	\$ 7.15	\$ 14,300.00	1,681.00	\$ 12,019.15		\$ -	84%	1,681.00	\$ 12,019.15	\$ 2,280.85	319.00
67	Utility Pole Holding Allowance	LS	1.00	\$ 20,000.00	\$ 20,000.00		\$ -		\$ -			\$ -	\$ 20,000.00	1.00
EXTRA 1	Extra - Visu-Sewer Lateral Cleaning (MH 51-77 to 51-78)	LS		\$ 3,412.50	\$ -	1.00	\$ 3,412.50		\$ -		1.00	\$ 3,412.50	\$ (3,412.50)	(1.00)
EXTRA 2	Visu-Sewer Pre-CIPP Joint Grout			\$ 3,522.75	\$ -	1.00	\$ 3,522.75		\$ -		1.00	\$ 3,522.75	\$ (3,522.75)	(1.00)
				\$ -	\$ -		\$ -		\$ -			\$ -	\$ -	-
	<b>TOTALS</b>				\$ <b>930,020.00</b>		\$ <b>737,037.22</b>		\$ <b>132,593.70</b>	<b>94%</b>	<b>-</b>	\$ <b>872,780.92</b>	\$ <b>57,239.08</b>	<b>-</b>

## MEMORANDUM

**DATE:** Wednesday, June 30, 2021

**TO:** Caledonia Utility District

**FROM:** Anthony A. Bunkelman P.E.  
Utility Director 

**RE:** Final Acceptance Rio Vista, Shorewood & Stonebridge Utility Improvements

### BACKGROUND INFORMATION

PTS Contractors, Inc. has submitted the final pay request for the Rio Vista, Shorewood & Stonebridge Utility Improvements Project. The work was started in 2020 and completed in 2021. This payment is for the final adjustment of quantities and retainage.

The Final Lien waivers have been submitted with this pay request.

### RECOMMENDATION

**Move to recommend Final Acceptance of the Rio Vista, Shorewood & Stonebridge Utility Improvements Project.**





June 29, 2021

Mr. Robert Lui, Manager  
Caledonia Utility District  
333 4 1/2 Mile Road  
Racine, WI 53402

RE: Rio Vista & Shorewood Utility Improvements      Stonebridge Dr. Watermain  
Project I.D. 19C030.07      Project I.D. 19C030.02  
PAY ESTIMATE NO. 4 (FINAL)

Dear Bob,

Attached, please find Invoice No. 4 (FINAL) for the above referenced project. I recommend processing the pay request as shown.

The total amount recommended for Invoice No. 4 (FINAL) is \$155,844.20

Of this payment,      \$132,211.63 should be charged to Project I.D. 19C030.07 and  
\$ 23,632.57 should be charged to Project I.D. 19C030.02

Please let me know if you have any questions or comments.

Sincerely,

Foth Infrastructure & Environment, LLC

A handwritten signature in black ink, appearing to read "John A. Laning".

John A. Laning, PE  
*Construction Manager*

Attachment

cc: File  
Steve Horn – PTS Contractors, Inc.  
Mark Schleis – PTS Contractors, Inc.  
Tony Bunkelman – Village of Caledonia

**Payment Request**

Request for: Final Payment No: 4-Final Date: 6/29/2021  
(Partial/Final)

Project: Rio Vista, Shorewood & Stonebridge Utility Improvements

Owner: Caledonia Utility District

Contractor: PTS Contractors, Inc. - 4075 Eaton Road - Green Bay, WI 54311

Original Contract Amount as Bid: \$ 930,020.00  
Net Add (Deduct) by Revised Quantities: \_\_\_\_\_  
Net Add (Deduct) by Change Order: \_\_\_\_\_  
**Total Contract This Date** \$ 930,020.00

Value of Work Completed to Date: \$ 872,780.92  
Less 5 Per Cent Retainage: (Of the first 50%) \$ -  
**Net Total** \$ 872,780.92

Project on Schedule: XX Yes No 94% Complete

**Record of Previous Pay Requests:**

1	<u>\$ 263,005.60</u>	6	_____
2	<u>\$ 293,947.87</u>	7	_____
3	<u>\$ 159,983.25</u>	8	_____
4	_____	9	_____
5	_____	10	_____

Amount Previously Billed \$ 716,936.72  
Amount Due This Request \$ 155,844.20

*This is to certify that, in accordance with the terms of the Contract, the Contractor is entitled to a payment in the amount requested.*

By: *Mark C. Schepis*  
PTS Contractors, Inc.

Engineers Approval: By: *John Laning* 06/29/2021  
JOHN LANING

Date: 6/29/2021  
\*See Attachments

Owner's Approval  
for Payment: By: \_\_\_\_\_

PTS Contractors, Inc.  
 4075 Eaton Road - Green Bay, WI 54311  
 Phone#: (920) 468-5217-Fax#: (920) 468-4087

Caledonia Utility District  
 Rio Vista, Shorewood & Stonebridge Utility Improvements  
 Payment Request

PTS JOB #20-755

Payment Request: 4-Final  
 Date: 6/29/2021

Bid	Item #	Description	Units	Scheduled			Previous Request Totals		This Request Totals		Total Completed			\$872,780.92	
				Qty	Unit Price	Amount	Qty	Amount	Qty	Amount	%	Qty	Amount	Completed to Date	Balance to Finish
														Amount	Qty
Site 1 - Rio Vista and Shorewood															
1		Mobilization/Demobilization	LS	1.00	\$ 45,000.00	\$ 45,000.00	0.70	\$ 31,500.00	0.30	\$ 13,500.00	100%	1.00	\$ 45,000.00	\$ -	-
2		Traffic Control	LS	1.00	\$ 3,750.00	\$ 3,750.00	0.70	\$ 2,625.00	0.30	\$ 1,125.00	100%	1.00	\$ 3,750.00	\$ -	-
3		Clearing and Grubbing	LS	1.00	\$ 1,545.00	\$ 1,545.00	1.00	\$ 1,545.00		\$ -	100%	1.00	\$ 1,545.00	\$ -	-
4		Tree Removal	ID	90.00	\$ 62.00	\$ 5,580.00	132.00	\$ 8,184.00		\$ -	147%	132.00	\$ 8,184.00	\$ (2,604.00)	(42.00)
5		Stripping and Stockpiling Topsoil	LS	1.00	\$ 6,200.00	\$ 6,200.00	1.00	\$ 6,200.00		\$ -	100%	1.00	\$ 6,200.00	\$ -	-
6		Sawcut Pavement, Full Depth	LF	2761.00	\$ 2.00	\$ 5,522.00	564.50	\$ 1,129.00		\$ -	20%	564.50	\$ 1,129.00	\$ 4,393.00	2,196.50
7		Silt Fence	LF	160.00	\$ 3.00	\$ 480.00	200.00	\$ 600.00		\$ -	125%	200.00	\$ 600.00	\$ (120.00)	(40.00)
8		Rock Filled Filter Bag	EA	405.00	\$ 14.00	\$ 5,670.00	13.00	\$ 182.00		\$ -	3%	13.00	\$ 182.00	\$ 5,488.00	392.00
9		Cleaning and Removing Deposits	LF	5585.00	\$ 3.60	\$ 20,106.00	2,385.00	\$ 8,586.00	3,204.00	\$ 11,534.40	100%	5,589.00	\$ 20,120.40	\$ (14.40)	(4.00)
10		Test & Seal 8" Sanitary Sewer	LF	1842.00	\$ 9.50	\$ 17,499.00		\$ -	1,841.00	\$ 17,489.50	100%	1,841.00	\$ 17,489.50	\$ 9.50	1.00
11		Test & Seal 30" Sanitary Sewer	LF	1149.00	\$ 25.00	\$ 28,725.00		\$ -	1,148.00	\$ 28,700.00	100%	1,148.00	\$ 28,700.00	\$ 25.00	1.00
12		Test & Seal 42" Sanitary Sewer	LF	216.00	\$ 35.00	\$ 7,560.00		\$ -	215.00	\$ 7,525.00	100%	215.00	\$ 7,525.00	\$ 35.00	1.00
13		8" CIPP	LF	1936.00	\$ 39.00	\$ 75,504.00	1,943.00	\$ 75,777.00		\$ -	100%	1,943.00	\$ 75,777.00	\$ (273.00)	(7.00)
14		30" CIPP	LF	442.00	\$ 150.00	\$ 66,300.00	442.00	\$ 66,300.00		\$ -	100%	442.00	\$ 66,300.00	\$ -	-
15		Re-establish Sanitary Sewer Service	EA	5.00	\$ 103.00	\$ 515.00		\$ -	4.00	\$ 412.00	80%	4.00	\$ 412.00	\$ 103.00	1.00
16		Grout Sanitary Sewer Service	EA	16.00	\$ 800.00	\$ 12,800.00		\$ -	13.00	\$ 10,400.00	81%	13.00	\$ 10,400.00	\$ 2,400.00	3.00
17		Additional Cleaning and Grinding	EA	8.00	\$ 310.00	\$ 2,480.00		\$ -	8.00	\$ 2,480.00	100%	8.00	\$ 2,480.00	\$ -	-
18		Final CCTV	LF	5585.00	\$ 1.00	\$ 5,585.00	2,385.00	\$ 2,385.00	3,204.00	\$ 3,204.00	100%	5,589.00	\$ 5,589.00	\$ (4.00)	(4.00)
19		Chemical Grout	GAL	4000.00	\$ 10.30	\$ 41,200.00		\$ -	2,096.00	\$ 21,588.80	52%	2,096.00	\$ 21,588.80	\$ 19,611.20	1,904.00
20		Manhole Rehabilitation-Grout	EA	7.00	\$ 500.00	\$ 3,500.00		\$ -	7.00	\$ 3,500.00	100%	7.00	\$ 3,500.00	\$ -	-
21		Polystyrene Insulation 4' W X 4' T	LF	884.00	\$ 8.00	\$ 7,072.00	899.00	\$ 7,192.00		\$ -	102%	899.00	\$ 7,192.00	\$ (120.00)	(15.00)

PTS Contractors, Inc.  
 4075 Eaton Road - Green Bay, WI 54311  
 Phone#: (920) 468-5217-Fax#: (920) 468-4087

Caledonia Utility District  
 Rio Vista, Shorewood & Stonebridge Utility Improvements  
 PTS JOB #20-755

Payment Request: 4-Final  
 Date: 6/29/2021

Bid Item #	Description	Units	Scheduled			Previous Request Totals		This Request Totals			Total Completed			
			Qty	Unit Price	Amount	Qty	Amount	Qty	Amount	%	Completed to Date		Balance to Finish	
											Qty	Amount	Amount	Qty
22	9"x14" CMPA Culvert with End Sections	LF	138.00	\$ 70.00	\$ 9,660.00	130.00	\$ 9,100.00		\$ -	94%	130.00	\$ 9,100.00	\$ 560.00	8.00
23	13"x17" CMPA Culvert with End Sections	LF	108.00	\$ 70.00	\$ 7,560.00	108.00	\$ 7,560.00		\$ -	100%	108.00	\$ 7,560.00	\$ -	-
24	6-inch PVC Watermain (Granular Backfill)	LF	62.00	\$ 114.00	\$ 7,068.00	46.00	\$ 5,244.00		\$ -	74%	46.00	\$ 5,244.00	\$ 1,824.00	16.00
25	6-inch PVC Watermain (Spoil Backfill)	LF	265.00	\$ 56.00	\$ 14,840.00	279.00	\$ 15,624.00		\$ -	105%	279.00	\$ 15,624.00	\$ (784.00)	(14.00)
26	8-inch PVC Watermain (Granular Backfill)	LF	512.00	\$ 117.00	\$ 59,904.00	444.00	\$ 51,948.00		\$ -	87%	444.00	\$ 51,948.00	\$ 7,956.00	68.00
27	8-inch PVC Watermain (Spoil Backfill)	LF	1133.00	\$ 60.00	\$ 67,980.00	1,200.00	\$ 72,000.00		\$ -	106%	1,200.00	\$ 72,000.00	\$ (4,020.00)	(67.00)
28	6-inch Gate Valve	EA	2.00	\$ 1,050.00	\$ 2,100.00	2.00	\$ 2,100.00		\$ -	100%	2.00	\$ 2,100.00	\$ -	-
29	8-inch Gate Valve	EA	5.00	\$ 1,450.00	\$ 7,250.00	5.00	\$ 7,250.00		\$ -	100%	5.00	\$ 7,250.00	\$ -	-
30	Hydrant Assembly	EA	6.00	\$ 4,600.00	\$ 27,600.00	6.00	\$ 27,600.00		\$ -	100%	6.00	\$ 27,600.00	\$ -	-
31	6-inch Hydrant Lead	LF	57.00	\$ 98.00	\$ 5,586.00	44.00	\$ 4,312.00		\$ -	77%	44.00	\$ 4,312.00	\$ 1,274.00	13.00
32	HDPE Water Service (1 1/4")	LF	1066.00	\$ 54.00	\$ 57,564.00	970.00	\$ 52,380.00		\$ -	91%	970.00	\$ 52,380.00	\$ 5,184.00	96.00
33	1 1/4" Water Service Fittings	EA	29.00	\$ 540.00	\$ 15,660.00	29.00	\$ 15,660.00		\$ -	100%	29.00	\$ 15,660.00	\$ -	-
34	Connect to Existing Water Main	EA	2.00	\$ 2,600.00	\$ 5,200.00	2.00	\$ 5,200.00		\$ -	100%	2.00	\$ 5,200.00	\$ -	-
35	1 1/4" Dense Graded Base (HMA Base)	TON	290.00	\$ 24.00	\$ 6,960.00	109.47	\$ 2,627.28		\$ -	38%	109.47	\$ 2,627.28	\$ 4,332.72	180.53
36	3/4" Dense Graded Base (Driveway & Shoulder Restoratio	TON	5.00	\$ 52.00	\$ 260.00		\$ -		\$ -			\$ -	\$ 260.00	5.00
37	HMA Binder Course	TON	60.00	\$ 200.00	\$ 12,000.00	21.72	\$ 4,344.00		\$ -	36%	21.72	\$ 4,344.00	\$ 7,656.00	38.28
38	HMA Surface Course	TON	110.00	\$ 200.00	\$ 22,000.00	243.86	\$ 48,772.00		\$ -	222%	243.86	\$ 48,772.00	\$ (26,772.00)	(133.86)
39	Bituminous Tack Coat	GAL	50.00	\$ 15.50	\$ 775.00	15.00	\$ 232.50		\$ -	30%	15.00	\$ 232.50	\$ 542.50	35.00
40	Site Re-Grading	LS	1.00	\$ 19,000.00	\$ 19,000.00	1.00	\$ 19,000.00		\$ -	100%	1.00	\$ 19,000.00	\$ -	-
41	Topsoil, Seed, Fertilizer, and Erosion Mat	SY	5300.00	\$ 7.15	\$ 37,895.00	4,376.00	\$ 31,288.40		\$ -	83%	4,376.00	\$ 31,288.40	\$ 6,606.60	924.00

PTS Contractors, Inc.  
 4075 Eaton Road - Green Bay, WI 54311  
 Phone#: (920) 468-5217-Fax#: (920) 468-4087

Caledonia Utility District  
 Rio Vista, Shorewood & Stonebridge Utility Improvements  
 PTS JOB #20-755

Payment Request: 4-Final  
 Date: 6/29/2021

Bid	Item #	Description	Units	Scheduled			Previous Request Totals		This Request Totals		%	Total Completed		\$872,780.92	
				Qty	Unit Price	Amount	Qty	Amount	Qty	Amount		Completed to Date	Balance to Finish		
	Site 2 - Stonebridge														
	42	Mobilization/Demobilization	LS	1.00	\$ 10,700.00	\$ 10,700.00	0.70	\$ 7,490.00	0.30	\$ 3,210.00	100%	1.00	\$ 10,700.00	\$ -	-
	43	Traffic Control	LS	1.00	\$ 2,050.00	\$ 2,050.00	0.70	\$ 1,435.00	0.30	\$ 615.00	100%	1.00	\$ 2,050.00	\$ -	-
	44	Clearing and Grubbing	LS	1.00	\$ 1,550.00	\$ 1,550.00	1.00	\$ 1,550.00		\$ -	100%	1.00	\$ 1,550.00	\$ -	-
	45	Tree Removal	ID	6.00	\$ 62.00	\$ 372.00		\$ -		\$ -			\$ -	\$ 372.00	6.00
	46	Stripping and Stockpiling Topsoil	LS	1.00	\$ 2,345.00	\$ 2,345.00	1.00	\$ 2,345.00		\$ -	100%	1.00	\$ 2,345.00	\$ -	-
	47	Sawcut Pavement, Full Depth	LF	410.00	\$ 1.80	\$ 738.00	25.00	\$ 45.00		\$ -	6%	25.00	\$ 45.00	\$ 693.00	385.00
	48	Silt Fence	LF	130.00	\$ 3.00	\$ 390.00	230.00	\$ 690.00		\$ -	177%	230.00	\$ 690.00	\$ (300.00)	(100.00)
	49	Rock Filled Filter Bag	EA	90.00	\$ 14.50	\$ 1,305.00	2.00	\$ 29.00		\$ -	2%	2.00	\$ 29.00	\$ 1,276.00	88.00
	50	12" CMP with End Sections	LF	54.00	\$ 70.00	\$ 3,780.00	54.00	\$ 3,780.00		\$ -	100%	54.00	\$ 3,780.00	\$ -	-
	51	6-inch PVC Watermain (Granular Backfill)	LF	182.00	\$ 112.00	\$ 20,384.00	135.00	\$ 15,120.00		\$ -	74%	135.00	\$ 15,120.00	\$ 5,264.00	47.00
	52	6-inch PVC Watermain (Spot Backfill)	LF	579.00	\$ 59.00	\$ 34,161.00	620.00	\$ 36,580.00		\$ -	107%	620.00	\$ 36,580.00	\$ (2,419.00)	(41.00)
	53	Polystyrene Insulation 4' W X 4" T	LF	16.00	\$ 8.00	\$ 128.00		\$ -		\$ -			\$ -	\$ 128.00	16.00
	54	6-inch Gate Valve	EA	1.00	\$ 1,050.00	\$ 1,050.00		\$ -		\$ -			\$ -	\$ 1,050.00	1.00
	55	Hydrant Assembly	EA	1.00	\$ 4,600.00	\$ 4,600.00	1.00	\$ 4,600.00		\$ -	100%	1.00	\$ 4,600.00	\$ -	-
	56	6-inch Hydrant Lead	LF	5.00	\$ 98.00	\$ 490.00	7.00	\$ 686.00		\$ -	140%	7.00	\$ 686.00	\$ (196.00)	(2.00)
	57	HDPE Water Service (1 1/4")	LF	216.00	\$ 86.00	\$ 18,576.00	103.00	\$ 8,858.00	85.00	\$ 7,310.00	87%	188.00	\$ 16,168.00	\$ 2,408.00	26.00
	58	1 1/4" Water Service Fittings	EA	8.00	\$ 540.00	\$ 4,320.00	8.00	\$ 4,320.00		\$ -	100%	8.00	\$ 4,320.00	\$ -	-
	59	Connect to Existing Water Main	EA	1.00	\$ 3,150.00	\$ 3,150.00	1.00			\$ -	100%	1.00	\$ 3,150.00	\$ -	-

PTS Contractors, Inc.  
 4075 Eaton Road - Green Bay, WI 54311  
 Phone#: (920) 468-5217-Fax#: (920) 468-4087

Caledonia Utility District  
 Rio Vista, Shorewood & Stonebridge Utility Improvements  
 PTS JOB #20-755  
 Payment Request

Payment Request: **4-Final**  
 Date: **6/29/2021**

Bid			Scheduled			Previous Request Totals		This Request Totals		Total Completed		\$872,780.92		
Item #	Description	Units	Qty	Unit Price	Amount	Qty	Amount	Qty	Amount	%	Completed to Date Qty	Completed to Date Amount	Balance to Finish Amount	Balance to Finish Qty
60	1 1/4" Dense Graded Base (HMA Base)	TON	192.00	\$ 24.00	\$ 4,608.00	127.61	\$ 3,062.64		\$ -	66%	127.61	\$ 3,062.64	\$ 1,545.36	64.39
61	3/4" Dense Graded Base (Driveway & Shoulder Restoratio	TON	2.00	\$ 34.00	\$ 68.00		\$ -		\$ -			\$ -	\$ 68.00	2.00
62	HMA Binder Course	TON	60.00	\$ 200.00	\$ 12,000.00	18.12	\$ 3,624.00		\$ -	30%	18.12	\$ 3,624.00	\$ 8,376.00	41.88
63	HMA Surface Course	TON	60.00	\$ 200.00	\$ 12,000.00	110.73	\$ 22,146.00		\$ -	185%	110.73	\$ 22,146.00	\$ (10,146.00)	(50.73)
64	Bituminous Tack Coat	GAL	20.00	\$ 15.00	\$ 300.00	5.00	\$ 75.00		\$ -	25%	5.00	\$ 75.00	\$ 225.00	15.00
65	Site Re-Grading	LS	1.00	\$ 7,200.00	\$ 7,200.00	1.00	\$ 7,200.00		\$ -	100%	1.00	\$ 7,200.00	\$ -	-
66	Topsoil, Seed, Fertilizer, and Erosion Mat	SY	2000.00	\$ 7.15	\$ 14,300.00	1,681.00	\$ 12,019.15		\$ -	84%	1,681.00	\$ 12,019.15	\$ 2,280.85	319.00
67	Utility Pole Holding Allowance	LS	1.00	\$ 20,000.00	\$ 20,000.00		\$ -		\$ -			\$ -	\$ 20,000.00	1.00
EXTRA 1	Extra - Visu-Sewer Lateral Cleaning (MH 51-77 to 51-78)	LS		\$ 3,412.50	\$ -	1.00	\$ 3,412.50		\$ -		1.00	\$ 3,412.50	\$ (3,412.50)	(1.00)
EXTRA 2	Visu-Sewer Pre-CIPP Joint Grout			\$ 3,522.75	\$ -	1.00	\$ 3,522.75		\$ -		1.00	\$ 3,522.75	\$ (3,522.75)	(1.00)
				\$ -	\$ -		\$ -		\$ -			\$ -	\$ -	-
	<b>TOTALS</b>				\$ 930,020.00		\$ 737,037.22		\$ 132,593.70	94%	-	\$ 872,780.92	\$ 57,239.08	-

**PARTIAL WAIVER of LIEN**

DATE: June 21, 2021

For value received, we hereby waive partial rights and claims for  
lien on land and on buildings about to be erected, being erected, altered or repaired  
and to the appurtenances thereunto,

for Caledonia Utility District owner,  
by PTS Contractors, Inc. 4075 Eaton Road, GB, WI 54311 contractor,  
for Rio Vista, Shorewood & Stonebridge Utility Impr.

same being situated in Racine County, State of Wisconsin, described as  
\$ 158,306.02 Restoration Work  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

for all labor performed and for all material furnished for the erection, construction, alteration  
or repair of said building and appurtenances, except, \_\_\_\_\_

**All-Ways Contractors, Inc.  
PO Box 798  
Elm Grove, WI 53122**

  
\_\_\_\_\_  
Signature

Title: Pres

Date: 6-24-21

**\*\*Please email signed lien waiver to [cashman@ptscontractors.net](mailto:cashman@ptscontractors.net)**

**FINAL WAIVER of LIEN**

To All Whom It May Concern:

Date: October 20, 2020

Whereas, the undersigned has been employed by PTS Contractors, Inc.

to furnish labor or material as Traffic Control Work

under a contract Caledonia Utility District

for the improvements of the premises described as:

Rio Vista, Shorewood & Stonebridge Utility Improvements

in the Village (City, Town, Village) of Caledonia County

of Racine, State of Wisconsin

of which Caledonia Utility District is the Owner.

NOW, THEREFORE, the 20th day of October 2020

For and in consideration paid simultaneously

acknowledged by the undersigned, the undersigned does hereby waive and release all lien rights to, or claim rights to, of claim lien with respect to and on said above-described premises, and the improvements thereon, and on the monies or other considerations due or to become due from the owner, on account of labor, services, material, fixtures, apparatus, or machinery heretofore or which may hereafter be furnished by the undersigned to or for the above-described premises by the said contract.

Barricade Flasher

6610 South 13th Street

Oak Creek, WI 53154



Signature

Title: President

Date: 10/29/20

OCT 20 2020  
LS 571-26-10  
OK 20-111



**FINAL WAIVER of LIEN**

To All Whom It May Concern:

Date: June 21, 2021

Whereas, the undersigned has been employed by PTS Contractors, Inc.

to furnish labor or material as Pipe Supplier

under a contract Caledonia Utility District

for the improvements of the premises described as:

Rio Vista, Shorewood & Stonebridge Utility Improvements

in the Village (City, Town, Village) of Caledonia County

of Racine, State of \_\_\_\_\_

of which Caledonia Utility District is the Owner.

NOW, THEREFORE, the 21st day of June 2021

For and in consideration paid simultaneously acknowledged by the undersigned, the undersigned does hereby waive and release all lien rights to, or claim rights to, of claim lien with respect to and on said above-described premises, and the improvements thereon, and on the monies or other considerations due or to become due from the owner, on account of labor, services, material, fixtures, apparatus, or machinery heretofore or which may hereafter be furnished by the undersigned to or for the above-described premises by the said contract.

Core & Main  
2100 Little Rapids  
De Pere, WI 54115

  
Signature

Title: Jennifer Brooksher - Credit Manager

Date: June 22, 2021

**FINAL WAIVER of LIEN**

To All Whom It May Concern:

Date: June 21, 2021

Whereas, the undersigned has been employed by PTS Contractors, Inc.

to furnish labor or material as Pipe Supplier

under a contract Caledonia Utility District

for the improvements of the premises described as:

Rio Vista, Shorewood & Stonebridge Utility Improvements

in the Village (City, Town, Village) of Caledonia County

of Racine, State of \_\_\_\_\_

of which Caledonia Utility District is the Owner.

NOW, THEREFORE, the 21st day of June 2021

For and in consideration paid simultaneously acknowledged by the undersigned, the undersigned does hereby waive and release all lien rights to, or claim rights to, of claim lien with respect to and on said above-described premises, and the improvements thereon, and on the monies or other considerations due or to become due from the owner, on account of labor, services, material, fixtures, apparatus, or machinery heretofore or which may hereafter be furnished by the undersigned to or for the above-described premises by the said contract.

Ferguson Waterworks  
5350 N Richmond St  
Appleton, WI 54913

hikki Heiting - MCM  
Signature

Title: Market Credit Manager

Date: 06-22-21

**FINAL WAIVER of LIEN**

To All Whom It May Concern:

Date: October 30, 2020

Whereas, the undersigned has been employed by PTS Contractors, Inc.

to furnish labor or material as Asphalt Work

under a contract Caledonia Utility District

for the improvements of the premises described as:

Rio Vista, Shorewood & Stonebridge Utility Improvements

in the Village (City, Town, Village) of Caledonia County

of Racine, State of \_\_\_\_\_

of which Caledonia Utility District is the Owner.

NOW, THEREFORE, the 30 day of October, 2020

For and in consideration paid simultaneously acknowledged by the undersigned, the undersigned does hereby waive and release all lien rights to, or claim rights to, of claim lien with respect to and on said above-described premises, and the improvements thereon, and on the monies or other considerations due or to become due from the owner, on account of labor, services, material, fixtures, apparatus, or machinery heretofore or which may hereafter be furnished by the undersigned to or for the above-described premises by the said contract.

Payne & Dolan, Inc.  
PO Box 781  
Waukesha, WI 53178

  
Signature

Title: Agent

Date: 10-30-2020

**FINAL WAIVER of LIEN**

To All Whom It May Concern:

Date: June 21, 2021

Whereas, the undersigned has been employed by PTS Contractors, Inc.

to furnish labor or material as Clear/Grubb/Tree Removal

under a contract Caledonia Utility District

for the improvements of the premises described as:

Rio Vista, Shorewood & Stonebridge Utility Improvements

in the Village (City, Town, Village) of Caledonia County

of Racine, State of \_\_\_\_\_

of which Caledonia Utility District is the Owner.

NOW, THEREFORE, the 21st day of June 2021

For and in consideration paid simultaneously

acknowledged by the undersigned, the undersigned does hereby waive and release all lien rights to, or claim rights to, of claim lien with respect to and on said above-described premises, and the improvements thereon, and on the monies or other considerations due or to become due from the owner, on account of labor, services, material, fixtures, apparatus, or machinery heretofore or which may hereafter be furnished by the undersigned to or for the above-described premises by the said contract.

T&T Tree Service, LLC  
3603 Maple Road  
Burlington, WI 53105

  
Signature

Title: Member

Date: 6/21/2021

**FINAL WAIVER of LIEN**

To All Whom It May Concern:

Date: June 21, 2021

Whereas, the undersigned has been employed by PTS Contractors, Inc.

to furnish labor or material as Directional Drilling/Boring

under a contract Caledonia Utility District

for the improvements of the premises described as:

Rio Vista, Shorewood & Stonebridge Utility Improvements

in the Village (City, Town, Village) of Caledonia County

of Racine, State of \_\_\_\_\_

of which Caledonia Utility District is the Owner.

NOW, THEREFORE, the 21st day of June 2021

For and in consideration paid simultaneously

acknowledged by the undersigned, the undersigned does hereby waive and release all lien rights to, or claim rights to, of claim lien with respect to and on said above-described premises, and the improvements thereon, and on the monies or other considerations due or to become due from the owner, on account of labor, services, material, fixtures, apparatus, or machinery heretofore or which may hereafter be furnished by the undersigned to or for the above-described premises by the said contract.

Underground Specialists, Inc.  
W188 S8922 Creekside Ct.  
Muskego, WI 53150

  
Signature

Title: President

Date: 6-21-21

**PARTIAL WAIVER of LIEN**

DATE: June 21, 2021


For value received, we hereby waive partial rights and claims for  
lien on land and on buildings about to be erected, being erected, altered or repaired  
and to the appurtenances thereunto,

for Caledonia Utility District owner,  
by PTS Contractors, Inc. 4075 Eaton Road, GB, WI 54311 contractor,  
for Rio Vista, Shorewood & Stonebridge Utility Impr.

same being situated in Racine County, State of Wisconsin, described as  
\$ 163,095.52 CIPP Sewer Lining Work/Televising/Testing  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

for all labor performed and for all material furnished for the erection, construction, alteration  
or repair of said building and appurtenances, except, \_\_\_\_\_

Visu-Sewer, Inc.  
W230 Betker Dr.  
Pewaukee, WI 53072



Signature

Title: PROJECT MANAGER


Date: 6/25/21

**\*\*Please email signed lien waiver to cashman@ptscontractors.net**

# MEMORANDUM

**DATE:** Wednesday, June 30, 2021

**TO:** Caledonia Utility District

**FROM:** Anthony A. Bunkelman P.E.   
Utility Director

**RE:** Authorization of Signatures for 1<sup>st</sup> Amendment to Development Agreement – Briarwood of Caledonia

## BACKGROUND INFORMATION

The Village has worked with the Developer in regard to changing the timing on the release of Building Permits for the proposed development and there were some unit number changes that were made. These changes required the First Amendment to the Development Agreement to be created.

Attached is the 1<sup>st</sup> Amendment to Development Agreement. This Amendment has no changes specific to the Utility District, but the District President and Secretary are signers on the Development Agreement.

To complete the 1<sup>st</sup> Amendment to Development Agreement the signatures of the President & Secretary of the Utility District are required.

## RECOMMENDATION

**Move to authorize the President and Secretary of the Caledonia Utility District to execute the 1<sup>st</sup> Amendment to Development Agreement for Briarwood of Caledonia.**

# memo

## **LAND DEVELOPMENT ADMINISTRATION**

To: Tom Lazcano

Re: Briarwood – 1<sup>st</sup> Amendment to Developers Agreement

Date: June 24, 2021

Hi Tom,

Enclosed is the signed 1<sup>st</sup> Amendment.

Please note that the condo building unit numbers you used were incorrect based on the most current Condo plat. I wrote in the numbers and added the plat as an exhibit.

Hope that works!!

Thank you,

NLW



**FIRST AMENDMENT TO DEVELOPMENT AGREEMENT  
BRIARWOOD CONDOMINIUM**

**THIS FIRST AMENDMENT TO DEVELOPMENT AGREEMENT, (the "First Amendment")**, effective as of the date last executed by any Party hereto, is made and entered into by and between **BRIARWOOD OF CALEDONIA, LLC**, a Wisconsin Limited Liability Company, (the "Developer"), its successors and assigns, **TRI CITY NATIONAL BANK**, a Wisconsin financial institution, its successors and assigns, (the "Mortgagee"), the **VILLAGE OF CALEDONIA**, a municipal corporation located in Racine County, Wisconsin, its successors and assigns (the "Village"), the **VILLAGE OF CALEDONIA SEWER UTILITY DISTRICT** and the **VILLAGE OF CALEDONIA WATER UTILITY DISTRICT**, being two separate utility districts established by the Village of Caledonia under the laws of the State of Wisconsin (herein jointly and severally referred to as the "Utility District" and/or "District" although more than one), and **REESMAN'S EXCAVATING & GRADING, INC.**, being a Wisconsin Corporation (the "Contractor") (Developer, Mortgagee, Village, Utility District and Contractor are collectively referred to as "the Parties");

**INTRODUCTION**

A. The Parties entered into a development agreement for the development of 30 Condominium Units located on their real property platted as the "Briarwood Condominium" (hereinafter referred to as the "Property") located in the Village of Caledonia, Racine County, Wisconsin, and a copy of such development agreement is attached hereto **Exhibit A** (the "Development Agreement").

B. The Developer and the Village have determined that it is necessary to amend the development agreement to modify the timing of building permit issuance.

NOW THEREFORE, in consideration of the modifying the timing of the building permit issuance and the covenants herein contained, and other good and valuable consideration, the adequacy and sufficiency which is acknowledged by all parties, it is mutually agreed as follows:

1. **Introduction is Correct.** The Parties agree that the foregoing "Introduction" is true and correct and is hereby incorporated into this First Amendment by reference.

2. Section 19 of the Development Agreement is modified to read as follows:

"19. **Building and Occupancy Permits and Unit Construction.** Until the Public Improvements provided herein to be installed to service the Condominium have been installed to the reasonable satisfaction of the Village's Utility Director and Director of Public Works, no building permits shall issue as to units in the Condominium; provided, however, that (1) the building permit for one two-unit building (Unit No. ~~12~~) may be issued for use as a demonstration model prior to the base road construction for the private

→ 3+4  
See  
Exhibit B

road; and (2) building permits may issue as to Units fronting on streets within the Condominium if the Water, Sanitary and Storm Sewer System have been installed and accepted by the Village and at a minimum the base road construction for the private road for that phase has been constructed and accepted by the Village. Finished yard grades and grading plans must be approved by the Village's Director of Public Works before construction may commence and the unit owner shall be responsible for the costs of any review at the time of building permit review. No occupancy permits shall be issued by the Village until the private road is paved for such phase and inspected for compliance with this Agreement."

3. **Counterparts.** This First Amendment may be executed in several counterparts, each of which shall be deemed an original, but such counterparts shall together constitute but one and the same agreement. Facsimile signatures shall be deemed original signatures for all purposes of this First Amendment.

4. **Severability.** Any provision of this First Amendment that is prohibited or unenforceable in any jurisdiction shall, as to such jurisdiction, be ineffective to the extent of such prohibition or unenforceability without invalidating the remaining provisions of this First Amendment in such jurisdiction or affecting the validity or enforceability of any provision in any other jurisdiction.

5. **Time.** Time is of the essence of each and every obligation or agreement contained in this First Amendment.

6. **Headings.** The headings in this First Amendment are for reference only and are not intended to modify any of the terms and conditions of this First Amendment.

7. **Compliance.** Nothing herein is intended to or has the effect of releasing the Developer from compliance with all applicable laws, rules, regulations and ordinances in addition to compliance with all terms, conditions and covenants contained in this First Amendment, and the Development Agreement, and all other documents executed in connection therewith.

8. **Scope.** Except as set forth in this First Amendment, the Development Agreement, as amended, shall remain in full force and effect. Capitalized terms used but not defined in this first Amendment shall have the meanings given to such terms in the Development Agreement. The parties hereby reaffirm their obligations in accordance with the terms and provisions of the Development Agreement, as amended, and this First Amendment.

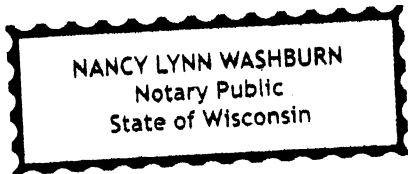
IN WITNESS WHEREOF, the parties hereto have executed this Agreement in the day and year set forth below.

**BRIARWOOD OF CALEDONIA, LLC**

By: *Raymond C. Leffler*  
Raymond C. Leffler  
Member

STATE OF WISCONSIN )  
 ) SS:  
COUNTY OF Racine)

Personally came before me this 8<sup>th</sup> day of June, 2021, Raymond C. Leffler, Member of Briarwood of Caledonia LLC, to me known to be the person who executed the foregoing instrument and acknowledged the same as the act and deed of said limited liability company.



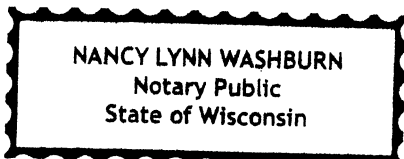
*Nancy Lynn Washburn*  
Notary Public, Racine County, Wisconsin  
My Commission Expires: 3-8-2025

**TRI CITY NATIONAL BANK**

By: *J. W. Kaldem*  
John W. Kaldem  
[print name]  
Vice President  
[title]

STATE OF WISCONSIN )  
 ) SS:  
COUNTY OF Racine)

Personally came before me this 15<sup>th</sup> day of June, 2021, the above-named John W. Kaldem, of Tri City National Bank, to me known to be the person who executed the foregoing instrument and acknowledged the same as an officer of Tri City National Bank.



*Nancy Lynn Washburn*  
Notary Public, Racine County, Wisconsin  
My Commission Expires: 3-8-2025

**VILLAGE OF CALEDONIA**

By: \_\_\_\_\_  
James R. Dobbs  
Village President

Attest: \_\_\_\_\_  
Joslyn Hoeffert  
Village Clerk

STATE OF WISCONSIN )  
                                  ) SS:  
COUNTY OF RACINE )

Personally came before me this \_\_\_\_\_ day of \_\_\_\_\_, 2021, the above-named James R. Dobbs and Joslyn Hoeffert, President and Clerk of the Village of Caledonia, to me known to be the persons who executed the foregoing instrument and acknowledged the same on behalf of the Village.

\_\_\_\_\_  
Notary Public, \_\_\_\_\_ County, Wisconsin  
My Commission Expires: \_\_\_\_\_

**VILLAGE OF CALEDONIA SEWER UTILITY  
DISTRICT and the VILLAGE OF CALEDONIA  
WATER UTILITY DISTRICT**

By: \_\_\_\_\_  
Howard Stacey  
President

Attest: \_\_\_\_\_  
Michael Pirk  
Secretary

STATE OF WISCONSIN    )  
                                      ) SS:  
COUNTY OF RACINE    )

Personally came before me this \_\_\_\_\_ day of \_\_\_\_\_, 2021, the above-named Howard Stacey and Michael Pirk, President and Secretary of the Village of Caledonia Sewer Utility District and The Village of Caledonia Water Utility District to me known to be the persons who executed the foregoing instrument and acknowledged the same on behalf of the Village.

\_\_\_\_\_  
Notary Public, \_\_\_\_\_ County, Wisconsin  
My Commission Expires: \_\_\_\_\_



Exhibit B  
To First Amendment To  
Developers Agreement

**CONDOMINIUM PLAT OF  
BRIARWOOD  
A CONDOMINIUM**

Being a part of the Southeast 1/4 of the Southwest 1/4  
of Section 21, Township 4 North, Range 23 East,  
Village of Caledonia, Racine County, Wisconsin.

**SURVEYOR'S CERTIFICATE**

STATE OF WISCONSIN  
WAUKESHA COUNTY) SS

I, John P. Konopacki, Professional Land Surveyor, do hereby certify that I have surveyed and mapped the lands shown and described hereon and that this is a true and correct representation of BRIARWOOD, a condominium and that the identification and location of each unit and the common elements can be determined from this plat.

SIGNED: *[Signature]* **NOVEMBER 6, 2020**  
JOHN P. KONOPACKI, PROFESSIONAL LAND SURVEYOR S-2461



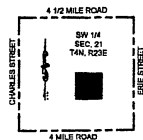
REGISTER OF DEEDS

Prepared by:  
**PINNACLE ENGINEERING GROUP**  
20725 WATERTOWN ROAD 1 SUITE 100  
BROOKFIELD, WI 53186  
OFFICE: (262) 754-8888

Prepared for:  
Briarwood of Caledonia, LLC  
8338 Corporate Drive, Suite 300  
Racine, WI 53406

CURVE DATA				
CURVE NO.	LENGTH	RADIUS	CHORD BEARING	CHORD LENGTH
C1	57.16'	85.00'	N19°40'48"W	56.08'

**VICINITY SKETCH  
SCALE 1"=2000'**



**NOTES:**

- All portions of the property that are not specified as Limited Common Elements or as a Unit shall be considered a Common Element.
- Stoops, patios, sidewalks, decks and driveways, if any, are Limited Common Elements assigned to the Units they service.
- Length of Limited Common Element from garage to curb varies and is intended to cover that entire portion of the driveway between the curb and the garage.
- All measurements have been made to the nearest one-hundredth of a foot.
- All angular measurements have been made to the nearest one second.
- Bearings referenced to the Wisconsin State Plane Coordinate System, South Zone (N.A.D. 1927). The east line of the Southwest 1/4 of Section 21, Township 4 North, Range 23 East bears N00°20'21"W.

**LEGEND:**

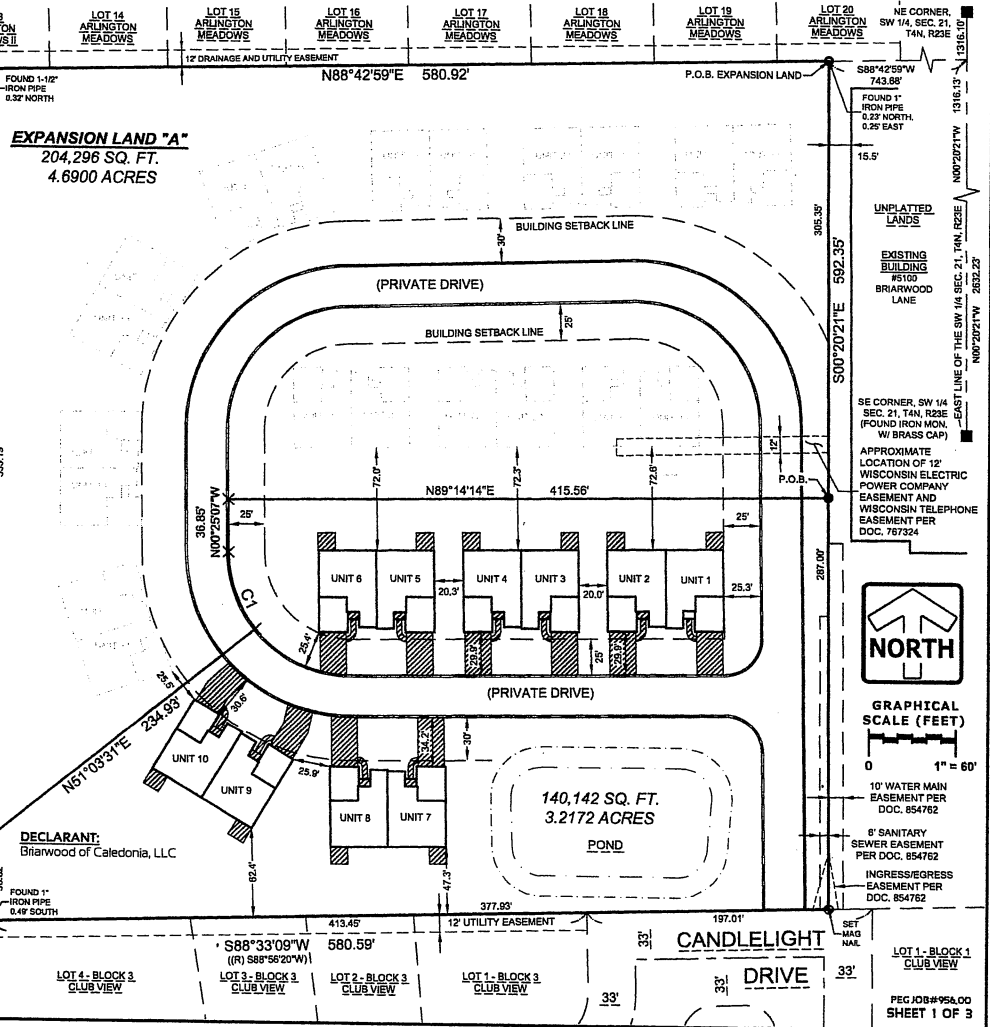
- Denotes Found Iron Pipe
- Denotes Set Mag Nail
- Denotes Set 3/4" x 18" Iron Rebar
- Denotes Set Chiseled Cross
- Denotes "Traced" As
- Indicates Limited Common Elements

This instrument drafted by John P. Konopacki, PLS-Registration No. S-2461  
**PINNACLE ENGINEERING GROUP**

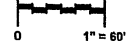
**EXPANSION LAND "A"**  
204,296 SQ. FT.  
4.6900 ACRES

**DECLARANT:**  
Briarwood of Caledonia, LLC

140,142 SQ. FT.  
3.2172 ACRES



**GRAPHICAL SCALE (FEET)**



- 10' WATER MAIN EASEMENT PER DOC. 854762
- 6' SANITARY SEWER EASEMENT PER DOC. 854762
- INGRESS/EGRESS EASEMENT PER DOC. 854762

LOT 1 - BLOCK 1 CLUB VIEW

REC JOB# 956.00  
SHEET 1 OF 3

www.pinnacle-engr.com